



Privacy Policy

Renaissance Advisory Group, LLC (“Renaissance” or “we”) strongly believes in protecting the confidentiality and security of information we collect about you. Several years ago, Congress enacted the Gramm-Leach-Bliley Act which brought a number of changes to the financial services industry. This law established new privacy standards and requires us to provide this summary of our privacy policy once a year. This notice describes our privacy policy and describes how we treat the information we receive about you.

The Securities and Exchange Commission’s Regulation S-P requires investment advisors to establish and adhere to privacy policies and to notify their clients accordingly.

Personal Information Collected

In order for Renaissance to effectively service your account as your investment advisor, you have provided us with information necessary to implement the financial services you have requested. This information may include:

- Information received from you, such as your name, address, telephone number, e-mail address, social security number, occupation and income;
- Information relating to your transactions, including account balances, positions and activity;
- Information, which may be received from various sources with your consent or with consent of your broker dealer and /or third party administrator.

Sharing of Non Public Personal Information

Renaissance does not disclose non-public personal information relating to current or former clients to any third parties, except: as required by the appropriate broker dealer/custodian or third party administrator, permitted or required by law or with your prior permission. Renaissance has educated its staff with regard to this privacy policy and as a general policy our staff will not discuss or disclose information regarding an account as described above. Renaissance reserves the right to make changes to this policy. For additional information relating to Renaissance’s privacy policy, please contact our office.

We value our relationship with you. Thank you for your continuing confidence in Renaissance Advisory Group, LLC.

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