

NORTHSTAR



ASSET MANAGEMENT

**488 Norristown Road, Suite 142
Blue Bell, PA 19422-2352
Phone: (484) 342-4200
www.northstarmgt.com**

Form ADV Part 2B Brochure Supplement for:

John Carson

This brochure supplement provides information on our personnel listed above that supplements the NorthStar Asset Management Company, LLC Form ADV Part 2 Brochure. You should have received a copy of the Brochure. Please contact William Kaeli, Chief Compliance Officer, if you did not receive NorthStar Asset Management Company, LLC's Brochure or if you have any questions about the contents of the Supplement.

Additional information about the above individuals is available on the SEC's website at www.adviserinfo.sec.gov.

January 19, 2024

Item 2 - Educational Background and Business Experience

Name: John Carson

Year of Birth: 1965

Education: University of Notre Dame, B.B.A. in Accountancy, 1987

Business Background:

- NorthStar Asset Management Company, LLC, Chief Executive Officer, January 2024-Present
- NorthStar Asset Management, Managing Director and Portfolio Manager, May 2018-January 2024
- Glenmede Trust Company, Vice President, 2014-2018
- Oppenheimer & Company, Managing Director, Institutional Sales, 2012-2013
- Bank of America/Merrill Lynch, Managing Director of Institutional Equity Sales, 2000-2011
- Wertheim Schroder/Schroders PLC, Director, 1990-2000
- Drexel Burnham Lambert, Vice President, 1987-1990

Item 3 - Disciplinary Information

Mr. Carson does not have any disciplinary events to report.

Item 4 - Other Business Activities

Independent Director – Federated Hermes Mutual Fund Board; Pittsburgh, Pennsylvania

Item 5 - Additional Compensation

Mr. Carson does not receive any additional compensation from non-clients for providing advisory services.

Item 6 - Supervision

Mr. Carson's advisory services are supervised by William Kaeli, Chief Compliance Officer. Mr. Kaeli can be reached at 484-342-4206.

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Form ADV Part 2B Brochure Supplement for:

William Kaeli

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Additional information about the above individuals is available on the SEC's website at www.adviserinfo.sec.gov.

January 19, 2024

Item 2 - Educational Background and Business Experience

Name: William Kaeli

Year of Birth: 1972

Education: St. Lawrence University, B.A. History 1994

Business Background:

- NorthStar Asset Management Company, LLC, Vice President and Chief Compliance Officer, January 2024 - Present
- NorthStar Asset Management, Vice President, October 2021- January 2024
- PNC, Vice President & Senior Relationship Strategist, 2016-2020
- Oppenheimer & Company, Director, Institutional Investment Group, 2012-2016
- Merrill Lynch, Director Institutional Equity, 2001-2012
- Hezog Heine & Gedeuld, Position Trader, 1996-2001

Item 3 - Disciplinary Information

Mr. Kaeli does not have any disciplinary events to report.

Item 4 - Other Business Activities

No information is applicable to this Item.

Item 5 - Additional Compensation

Mr. Kaeli does not receive any additional compensation from non-clients for providing advisory services.

Item 6 - Supervision

Mr. Kaeli's advisory services are supervised by John Carson, Chief Executive Officer. Mr. Carson can be reached at 484-342-4204.