



OUR TAKE

New Technologies that are Changing Our Lives for the Better

March 10, 2022

We've experienced a barrage of bad news recently. Starting with Putin's tragic, elective war in Ukraine, while adding in high inflation numbers and Federal Reserve tightening (the big three bad news stories) can leave one in a bit of a funk.

However bad this news flow may seem; a quiet revolution continues to unfold behind the scenes. With the understanding that good news doesn't sell and fear trumps all other emotions, we've attempted to put together a list of new technologies that are beginning to change our everyday lives for the better. Here's our list (in no particular order):

1. Artificial Intelligence
2. Cyber Security
3. Cloud
4. Big Data
5. Quantum Computing
6. 5th Generation Wireless (5G)
7. Internet of Things
8. Robotics (factory floor automation)
9. Battery Technologies
10. Block Chain / Crypto Currency
11. Self-Driving Cars
12. Electric Vehicles
13. Gene Editing Therapies / Personalized Treatments
14. Fintech & Payments
15. Confluence of Biology & Digital
16. Augmented Reality
17. Virtual Reality
18. CRSPR / MRNA
19. Air Scrubbing Technologies
20. Fusion through Superconducting Magnets

WOW! While Putin fights 19th century battles (however damaging) and the Fed fights the cyclical battle of higher inflation through a series of interest rate hikes, significant advancements in technologies (across a broad spectrum) are changing, **FOR THE BETTER**, our lives, our prospects and the planet.

As investors, we have to focus on long-term secular trends. For the most part, we need to block out the noise from current headlines. We must look forward, not backward.

In venture capital parlance, the bigger the potential upside to the investment, the less short-term market conditions are going to matter.

If you're looking for a refreshing read (and to get away from the gloom of the day), we recommend MIT Technology Review's article on "10 Breakthrough Technologies." We have extra copies for those of you who are interested.

Stay focused on the future!

Regards,
Ken & Michelle

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