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The Firm's investment philosophy is based on the research of Dimensional Fund Advisors (DFA) and Nobel Prize winning laureate Eugene Fama (2013) and Ken French. Fama and French are not associated with Forthright Family Wealth Advisory LLC. However, through the use of DFA mutual funds, the Firm uses investment strategies guided by French/Fama's academic work and five-factor model.

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CRPS® Chartered Retirement Plans Specialist®

CPWA® Certified Private Wealth Advisor®

CFP® Certified Financial Planner®
CPA Certified Public Accountant
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