5T Wealth, LLC

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August 22, 2025

5T Wealth is pleased to announce that Colton Maher has joined the firm as Financial Advisor and Planner.

In this role, he will help individuals, families, and business owners achieve their financial goals through comprehensive planning and proactive, client-first strategies. Colton's addition strengthens 5T Wealth's mission to deliver boutique, family office–style wealth management with personalized care and expertise.

Colton brings experience from Eagle Strategies, LLC and New York Life, where he provided holistic financial guidance and supported clients in aligning their finances with their values and life objectives. He specializes in comprehensive financial planning and tax-efficient strategies, working as the "quarterback" of his clients' financial lives to create coordinated and holistic plans.

He holds the Series 66 license, Life & Health license, and professional designations as a Financial Services Certified Professional® (FSCP®) and Wealth Management Certified Professional® (WMCP®), through The American College of Financial Services. Colton studied biochemistry at UC San Diego and the University of the Pacific and later pursued graduate studies in Touro University's PharmD program before transitioning to financial planning.

"I'm excited to join 5T Wealth and continue serving clients in a way that puts their goals and values first," said Colton Maher. "The team's collaborative and client-centered approach is a perfect fit, and I look forward to helping clients achieve clarity and confidence in their financial lives."

A Napa native, Colton is active in the community as a member of Young Professionals Napa Valley and a recent graduate of the Leadership Napa Valley program. Outside of work, he enjoys golfing, CrossFit, and spending time with his wife, Lauren, and their two young sons, Easton and Drew.

Disclosure and Disclaimer - Updated last on March 20, 2024 by Paul Krsek:

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