Allow Me to (Re)Introduce Myself

October 16, 2025

My name is Jackie Lou Raquidan, and I have the privilege of serving as the Chief Growth Officer at 5T Wealth.

Launching this first newsletter during **Filipino American History Month** feels especially meaningful. It's a month that celebrates resilience, heritage, and community — values that have shaped me since childhood.

My *Lolo* (grandfather, in Tagalog) always said: "*Never look down unless you're helping someone up.*" His wisdom has been my compass in both life and leadership.

As a Filipino-American woman in wealth management, I see wealth not just as numbers on a page, but as a force for stewardship, innovation, and legacy building. That guiding principle carried me through my MBA at Pepperdine Graziadio Business School, where I focused on Digital Innovation and Information Systems, as well as a certificate on Socially, Environmentally, and Ethically Responsible (SEER) Business Strategy. It continues to guide me in blending growth with purpose — creating impact with intention.

What You Can Expect Here

This space will be part professional, part personal — a lens into how finance connects with life, leadership, and legacy.

You’ll find:

- A woman’s perspective on wealth and financial empowerment
- Insights on purpose-driven leadership
- Stories that connect finance to family and culture

Because wealth is never just about numbers — it’s a tool for living fully, giving meaningfully, and shaping the future.

What We’re Building at 5T Wealth

Since stepping into this role, we’ve created spaces where women’s voices and leadership are amplified, and where wealth is redefined as both personal and collective strength. A few initiatives I’m especially excited about:

- **Women Changemaker Roundtable – Napa Valley:** Our inaugural gathering brought together 14 extraordinary leaders across industries to exchange insights and opportunities. The energy was contagious — so much so that we’re bringing the same experience to Southern California in November 2025.

- **Women in Health and Wealth Series (coming soon):** This series empowers women by bridging the connection between physical well-being and financial well-being, a holistic approach to growth and vitality.

Looking Ahead

We'll keep elevating conversations around women in leadership, socially responsible investing, and the *human side of wealth.*

Filipino American History Month reminds us that resilience and progress go hand in hand. That same spirit drives the work we're building at 5T Wealth.

I look forward to sharing stories, sparking conversations, and walking this journey with you.

With gratitude,

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