



CEO'S CORNER

► A steady view on what matters most.

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Chief Executive Officer

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BEST OF THE NAPA VALLEY 2026 August 6, 2026

5T Wealth, LLC is proud to announce that it has been named **"Best Financial Planner 2026"** in the annual Best of the Napa Valley awards hosted by the Napa Valley Register.

Each year, the Napa Valley Register invites community members, business owners, and local residents to nominate and vote for exceptional businesses across the region. Winning top honors in the Financial Planning category highlights 5T Wealth's commitment to objective, client-first financial leadership and personalized wealth management tailored to Napa Valley families and business owners.

Championing Independent Fiduciary Care

Unlike traditional brokerage institutions, 5T Wealth operates as an independent, fee-only Registered Investment Advisor. This structure ensures that advisory recommendations are strictly aligned with the best interests of the client, free from sales quotas or proprietary product conflicts. 5T Wealth specializes in holistic wealth preservation, offering deep expertise across key financial disciplines.

Deep Roots in the Napa Valley Community

Rooted firmly in Napa Valley, 5T Wealth combines institutional-grade investment strategy with the personalized touch of a boutique family office. Our dedicated team continues to expand its reach while maintaining a high-touch, tailored experience for every family served.

As 5T Wealth continues its growth trajectory in 2026, the team remains steadfast in its core values: integrity, rigorous analysis, transparency, and personal relationships.

"We are honored to receive this recognition from our local community and the readers of the Napa Valley Register. From day one, our mission at 5T Wealth has been to serve as the trusted primary advisor for individuals and families who are seeking long term financial security and wish to use their personal and financial resources to make their lives more meaningful for themselves, their family, and their community. We help our clients navigate complex multi-generational wealth decisions, long-term tax strategies, and philanthropy with clarity and complete transparency. This award belongs to our entire team and the incredible clients who entrust us with their financial futures."

Paul Krsek, CEO and Co-Founder

All the best,



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5T Wealth, LLC
TIME | TEMPERAMENT | TALENT | TECHNOLOGY | TEAM

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