Managing Your Wealth Through Divorce

On your own, but not alone.

NORTHSTAR
FINANCIAL PLANNING

112 Range Road
Windham, NH 03087
Office: (603) 458-2776

northstarfp.com

WEALTH MANAGEMENT SERVICES

Fiduciary Advice

- Understand what money really means to you
- Prioritize your entire financial life
- Set goals, monitor and adjust as needed
- Create an action plan that moves you forward
- Implement your personalized investment plan
- Feel confident with guidance and reporting

At Northstar, we help you think about, then confidently act upon, your wealth and your life.

We help you rediscover life on your own.

THE JOURNEY FORWARD

Northstar's ongoing holistic Wealth Management service lets you focus on what is most important in your life. We help with the rest.

As your thinking partner, we help you attain the financial security you desire and stay on track to reach your financial life goals. We help:

- Create a new vision of the future.
- Stress-test your life and financial options.
- Decide how best to allocate your resources.
- Define your risk tolerance.
- Maintain an action list with timelines.
- Discuss your money and your life in a comfortable judgement-free zone.
- Complete settlement tasks: retitling, beneficiary changes, moving accounts.

We offer a complimentary "Get Acquainted" Meeting to discuss your situation.

DIVORCE SUPPORT SERVICES

1. ORGANIZE

First, we listen to understand your personal circumstances and then create a path to make it manageable.

As your financial expert, we work closely with you and the other professionals on your divorce team to ensure that you reach a fair and acceptable settlement. An action list is maintained, including resources and timelines, to ensure tasks are completed in a timely manner and to monitor progress

2. PLAN

During this process we help you identify what is most important, set realistic goals, evaluate settlement options, and make informed financial decisions. Once you have a clear view of your finances, you are ready to approach a legal settlement that fully incorporates your financial and lifestyle needs.

3. TAKE ACTION

By clarifying what you ultimately want and need from the settlement and understanding how it will impact your future, you can begin to envision how your next life phase will take shape.

COST OF SERVICES

Our services best address the financial needs of those with $1,000,000 or more of investable assets. We are happy to provide a customized quote at our complimentary Discovery Meeting.

How We Work with You

- Highly personalized planning experience with ongoing updates
- Unique knowledge and expertise in the financial divorce process
- Trusted ally before, during and after your divorce
- Timely and reliable communications
- Collaboration with professional team and other advisors
- Relief and peace of mind for you and your family

Let us help you take care of what matters most.

With over 100 years of combined experience, our dedicated team of Fee-Only CFP® and CeFT® professionals take a holistic approach to Wealth Management and Financial Transitions Planning.

NORTHSTAR
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The Journey Forward

As Certified Financial Transitionist® professionals, we help ease the burden of your transition and guide you in your journey forward with confidence and clarity.

Our divorce expertise was developed through the training at the Institute for Divorce Financial Analysts (IDFA), the International Academy of Collaborative Professionals (IACP), the NH Collaborative Law Alliance (NHCLA.)

Let us help you begin the journey.

Schedule Your Complimentary Consultation Today

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