



## **Business Continuity Plan**

As part of its duty to clients, and as a matter of best business practices, we have adopted policies and procedures for disaster recovery and for continuing the business of Boulevard Wealth Management, Inc. (and its subsidiaries) in the event of a disaster. These policies are designed to allow BOULEVARD to resume providing service to its clients in as short a period of time as possible. These policies are, to the extent practicable, designed to address those specific types of disasters that BOULEVARD might reasonably face given its business and location.

The various BOULEVARD entities create backups in essential services and technological areas to mitigate the risk of a single site failure. We store our operational data in two independent facilities. Our main facility in Eden Prairie, Minnesota is equipped with a primary server using hybrid raid configuration, as well as cloud backup (in the event of an onsite disaster). Secondly, our backup operational facility uses a raid 1 configuration, and is equipped with remote access. This backup facility also houses critical archived client data. The backup facility is located in an area that does not experience earthquakes, typhoons, hurricanes, or frequent tornadoes.

In addition to our backup facility, current (non-archived) critical client data is backed up on a regular and recurring basis and stored in locations geographically distant from our main data centers. We test our documented business continuity plan annually, or as often as designated by regulatory requirements for our locations. We have other facilities, wired and computerized, which we can occupy. BOULEVARD has a contingency plan for relocating essential personnel to other locations if necessary.

BOULEVARD's current plans are designed to protect our clients' information and assets, and service needs, as well as our business plan. We continually monitor and adjust this continuity plan according to the dynamic nature of our business and the needs of our clients.

Thank you for the trust you have placed in BOULEVARD.

For additional information, please visit [www.boulevardwealth.com](http://www.boulevardwealth.com) or call (877) 664-BLVD.