

FREEDOM CAPITAL MANAGEMENT OF VIRGINIA LLC D/B/A FREEDOM CAPITAL MANAGEMENT

110809 PEPPERBUSH CT, GLEN ALLEN, VA 23060

617-413-5781 - ESCHWEITZER@FREEDOMCAPMANAGEMENT.COM

PRIVACY POLICY

March 25, 2026

Investment advisers are required by law to inform their clients of their policies regarding privacy of client information. We are bound by professional standards of confidentiality that are even more stringent than those required by law. Federal law gives the customer the right to limit some but not all sharing of personal information. It also requires us to tell you how we collect, share, and protect your personal information.

TYPES OF NONPUBLIC PERSONAL INFORMATION (NPI) WE COLLECT

We collect nonpublic personal information about you that is either provided to us by you or obtained by us with your authorization. This can include but is not limited to your Social Security Number, Date of Birth, Banking Information, Financial Account Numbers and/or Balances, Sources of Income, and Estate Plan. When you are no longer our customer, we may continue to share your information only as described in this notice.

PARTIES TO WHOM WE DISCLOSE INFORMATION

We do not disclose the nonpublic personal information we collect about our clients to anyone except for everyday business purposes, and then only to those persons necessary to effect the transactions and provide the services that you authorize, for example, broker-dealers, custodians, persons assessing our compliance with industry standards and regulations such as regulators; our attorneys, accountants and auditors; or as otherwise required by law.

We are permitted by law to disclose nonpublic personal information about you to governmental agencies and other third parties under certain circumstances. These third parties are prohibited from using or sharing this information for any other purpose.

If you are a new customer we may begin sharing your

information when you share your information with us. If you decide to terminate our services or become an inactive client, we will continue to adhere to our privacy policy, as may be amended in the future.

PROTECTING CONFIDENTIALITY OF CURRENT AND FORMER CLIENT'S INFORMATION

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law, including computer safeguards and secured files and building.

FEDERAL LAW GIVES YOU THE RIGHT TO LIMIT SHARING - OPTING OUT

Federal law allows you the right to limit the sharing of your NPI by "opting-out" of the following: sharing for affiliates' everyday business purposes - information about your creditworthiness; or sharing with affiliates or non-affiliates who use your information to market to you. State laws and individual companies may give you additional rights to limit sharing. Please notify us immediately if you choose to opt out of these types of sharing.

DEFINITIONS: Affiliates - companies related by common ownership or control. They can be financial and non-financial companies; Non-affiliates - companies not related by common ownership or control. They can be financial and non-financial companies; Joint marketing - a formal agreement between non-affiliated financial companies that together market financial products or services to you.

Please call if you have any questions. Your privacy, our professional ethics, and the ability to provide you with quality financial services are very important to us.