



This month’s **Retirement Readiness** newsletter features information on AI tools changing retiree entrepreneurship, steps to evaluate an estate, and important birthdays over 50. We've also included a video on leaving a lasting legacy. We hope you enjoy these helpful materials, and as always, reach out with any questions.

Have a great day!

AI Tools Changing Retiree Entrepreneurship

The impact that Artificial Intelligence (AI) tools can have on retirees with a consulting or small business venture.

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Four Steps to Valuing an Estate

Determining the value of your estate, or for someone who has passed away, can be a complex undertaking.

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Important Birthdays Over 50

Here's a look at several birthdays and “half-birthdays” that have implications regarding your retirement income.

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Leaving Your Lasting Legacy

Want to do more with your wealth? You might want to consider creating a charitable foundation.

[Learn More](#)



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