

This month's **Retirement Readiness** newsletter features information on reviewing a pre-retirement checklist, maximizing social security benefits, and how to safeguard your digital estate. It also includes tips on saving money for retirement without sacrificing quality of life. We hope you enjoy these helpful materials, and as always, reach out with any questions.

Have a great day!

# The Pre-Retirement Checklist

This checklist can give you a quick snapshot of how prepared you are.

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# Social Security: Maximizing Benefits

There are other ways to maximize Social Security benefits, in addition to waiting to claim them.

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### Safeguard Your Digital Estate

If you died, what would happen to your email archives, social profiles and online accounts?

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# Retirement and Quality of Life

Asking the right questions about how you can save money for retirement without sacrificing your quality of life.

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