



This month's **Retirement Readiness** newsletter features information on AI tools that are changing retiree entrepreneurship, finding "forgotten" 401(k) accounts, and social security. It also includes tips and strategies for women approaching retirement and seeking a smooth transition. We hope you enjoy these helpful materials, and as always, reach out with any questions.

**Have a great day!**

## AI Tools Changing Retiree Entrepreneurship

The impact that Artificial Intelligence (AI) tools can have on retirees with a consulting or small business venture.

[Learn More](#)



## Find That Lost Retirement Account

With over 24 million "forgotten" 401(k) accounts, you may be surprised to learn of your unclaimed "found" money.

[Learn More](#)



## Social Security Benefits: How Much Will I Receive

Calculating your potential Social Security benefit is a three-step process.

[Learn More](#)



## Women and Wealth: A Pivot Towards Retirement

Tips and strategies for women approaching retirement to ensure a smooth transition.

[Learn More](#)



**Brandon L Graber**

[brandon@whitecapfa.com](mailto:brandon@whitecapfa.com)

7157609001

WhiteCap Financial Advisors  
Financial Advisor

<http://www.whitecapfa.com>

Securities and investment advisory services offered through Osaic Wealth, Inc., member FINRA/SIPC. Osaic Wealth is separately owned and other entities and/or marketing names, products or services referenced here are independent of Osaic Wealth.

This message and any attachments contain information, which may be confidential and/or privileged, and is intended for use only by the intended recipient, any review, copying, distribution or use of this transmission is strictly prohibited. If you have received this transmission in error, please (i) notify the sender immediately and (ii) destroy all copies of this message. If you do not wish to receive marketing emails from this sender, please reply to this email with the word REMOVE in the subject line.

This informational email is an advertisement and you may opt out of receiving future emails. To opt out, please click the "Unsubscribe" link below.

This message was sent by  
WhiteCap Financial Advisors  
7157609001  
111 W Main Street  
Suite D  
Roberts, WI 54023

[Unsubscribe](#)