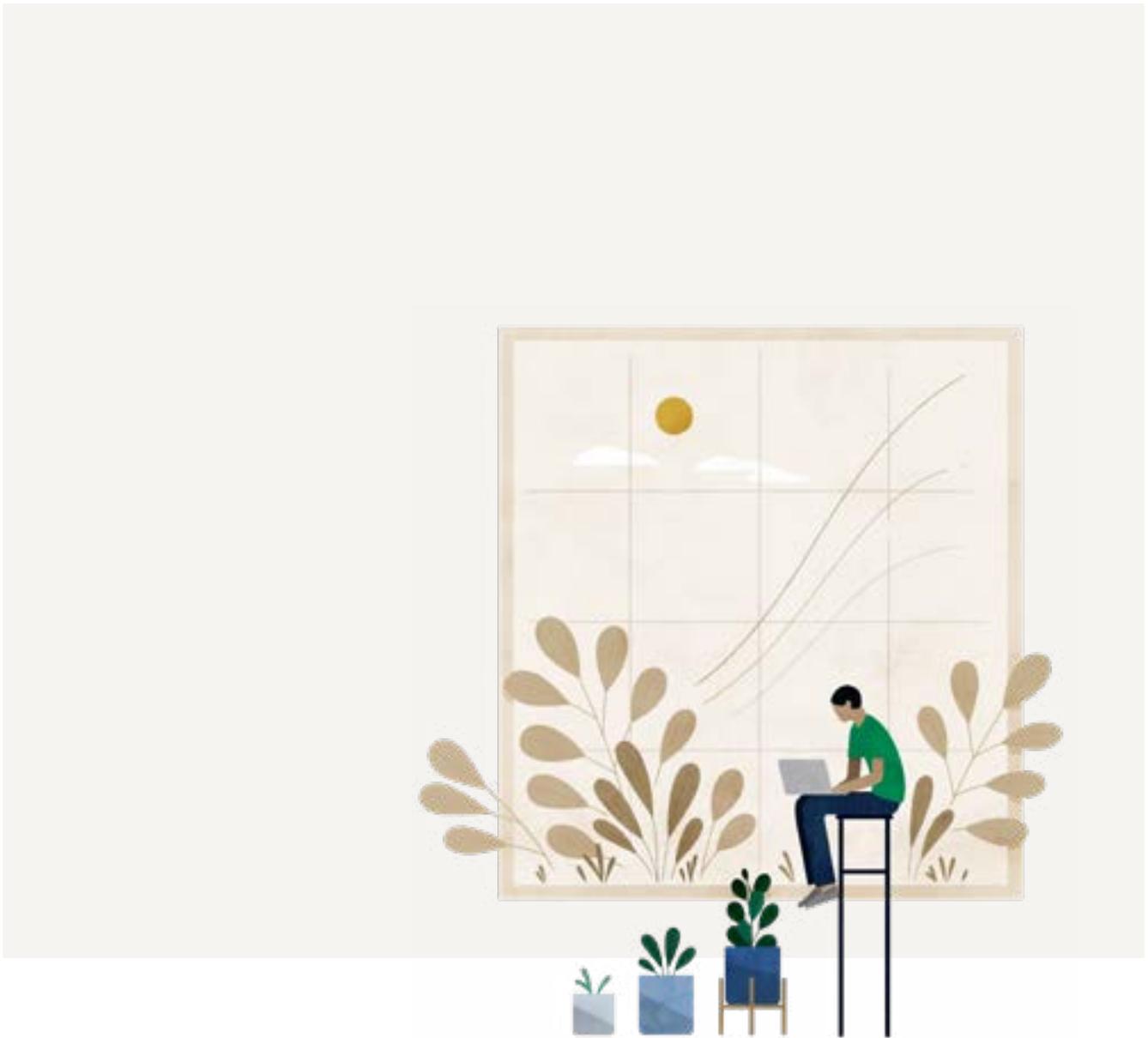




Altruist

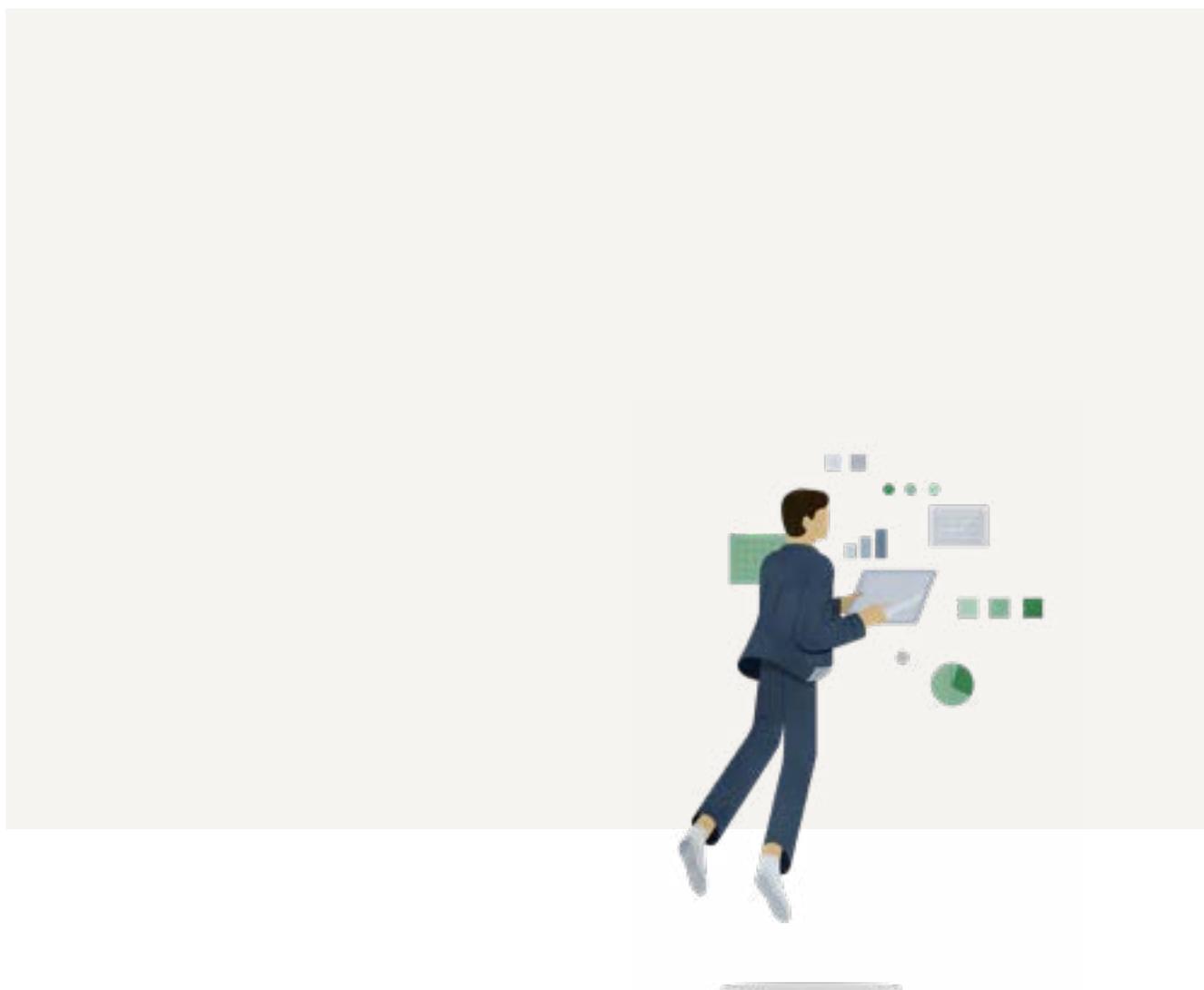
The way money should feel.

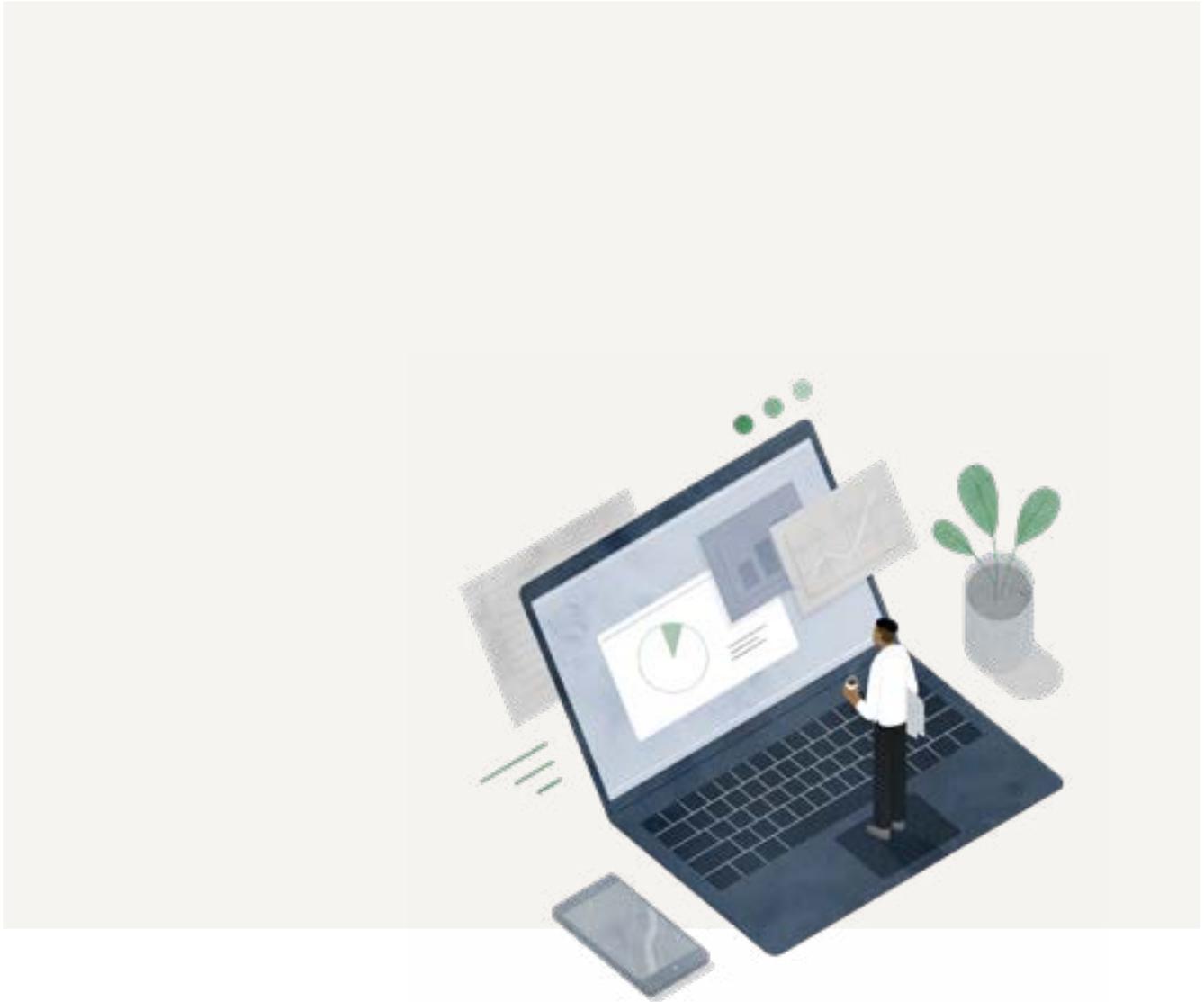




We believe that a great advisor helps you reach your financial goals quicker and with less stress. This is why we built a technology platform to remove the friction from managing your money and make it easy for your financial advisor to do their best work.

Before Altruist, being a financial advisor required a lot of complicated and expensive software. We've brought together all the essential advisor tools into one easy-to-use platform, from opening accounts and managing investments to analyzing a portfolio and providing efficient client service. This frees up time and enables your advisor to focus on serving you even better.





With access to commission-free fractional shares using Altruist, your advisor can invest your money in high-quality assets, no matter the price. By lowering costs and empowering your advisor to be more efficient with your portfolio, you have the opportunity to reach your goals faster.

We're here to give you an all-access pass to your financial future. It's a breeze to stay in-the-know about your portfolio and connect with your advisor using our app and web portal. You can also open and fund accounts online in minutes with no paper at all.



3:53

Activity

3 Months Deborah Milman, SS04

Transfer	\$506.45
Deborah Milman's Roth IRA (SS04)	
10/24/2020	
Interest	\$
Deborah Milman's Roth IRA (SS04)	
10/19/2020	
Withdrawal	-\$5.00
Deborah Milman's Roth IRA	

This screenshot displays a list of account activity. It includes a filter for '3 Months' and the account name 'Deborah Milman, SS04'. The activity list shows a transfer of \$506.45 on 10/24/2020, interest earned on 10/19/2020, and a withdrawal of \$5.00.

Altruist is an SEC-registered broker-dealer and a member of both the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). Your money is protected¹ and Altruist is subject to strict oversight by multiple entities. Keep in mind, all investing involves risk and can result in a decline.

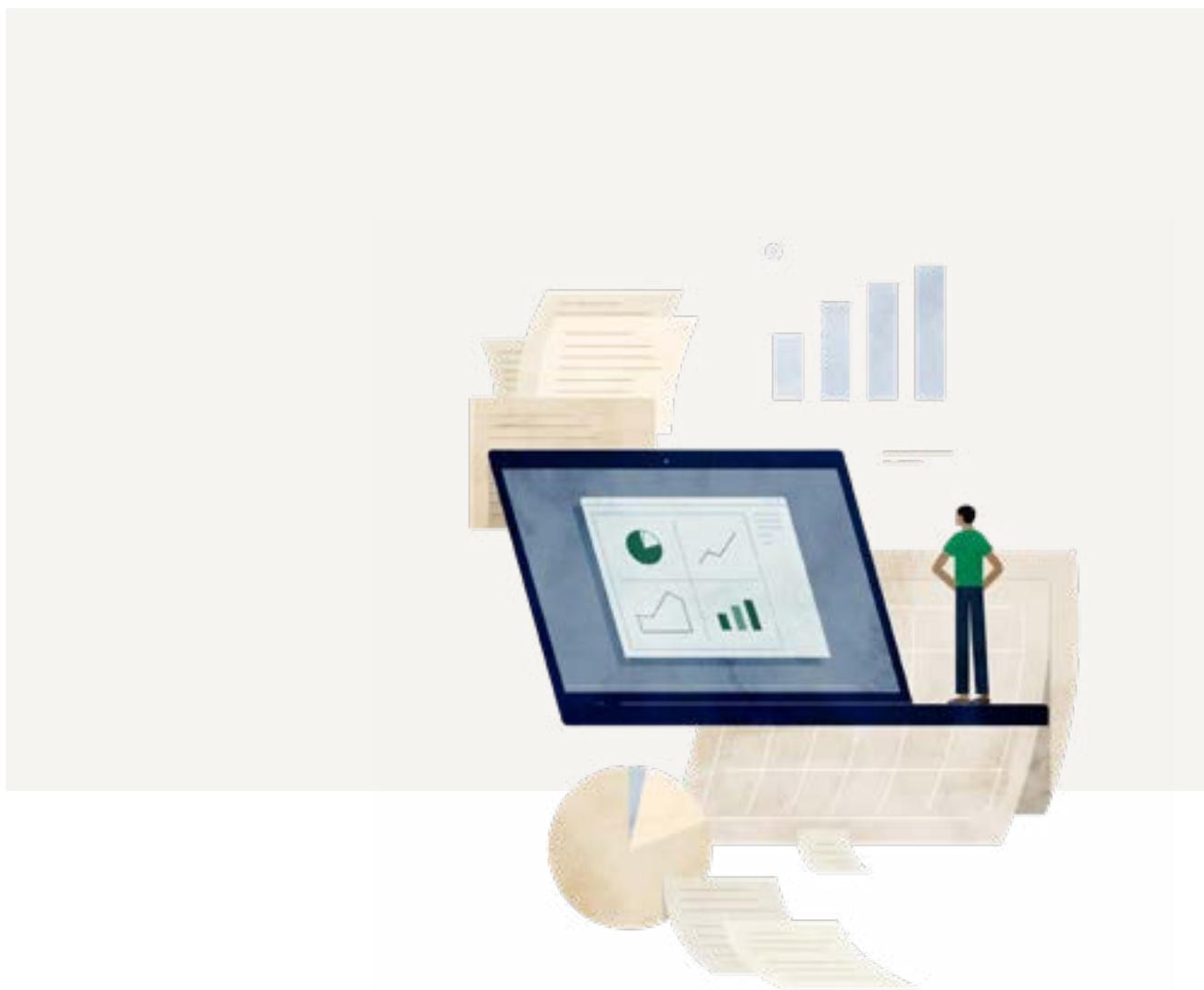
We keep your information safe with around the clock monitoring and AES 256 encryption. Altruist earned a SOC 2 Type 1 Report, which means an independent auditor has examined our systems for the security, processing integrity, availability, and continuity of your data.

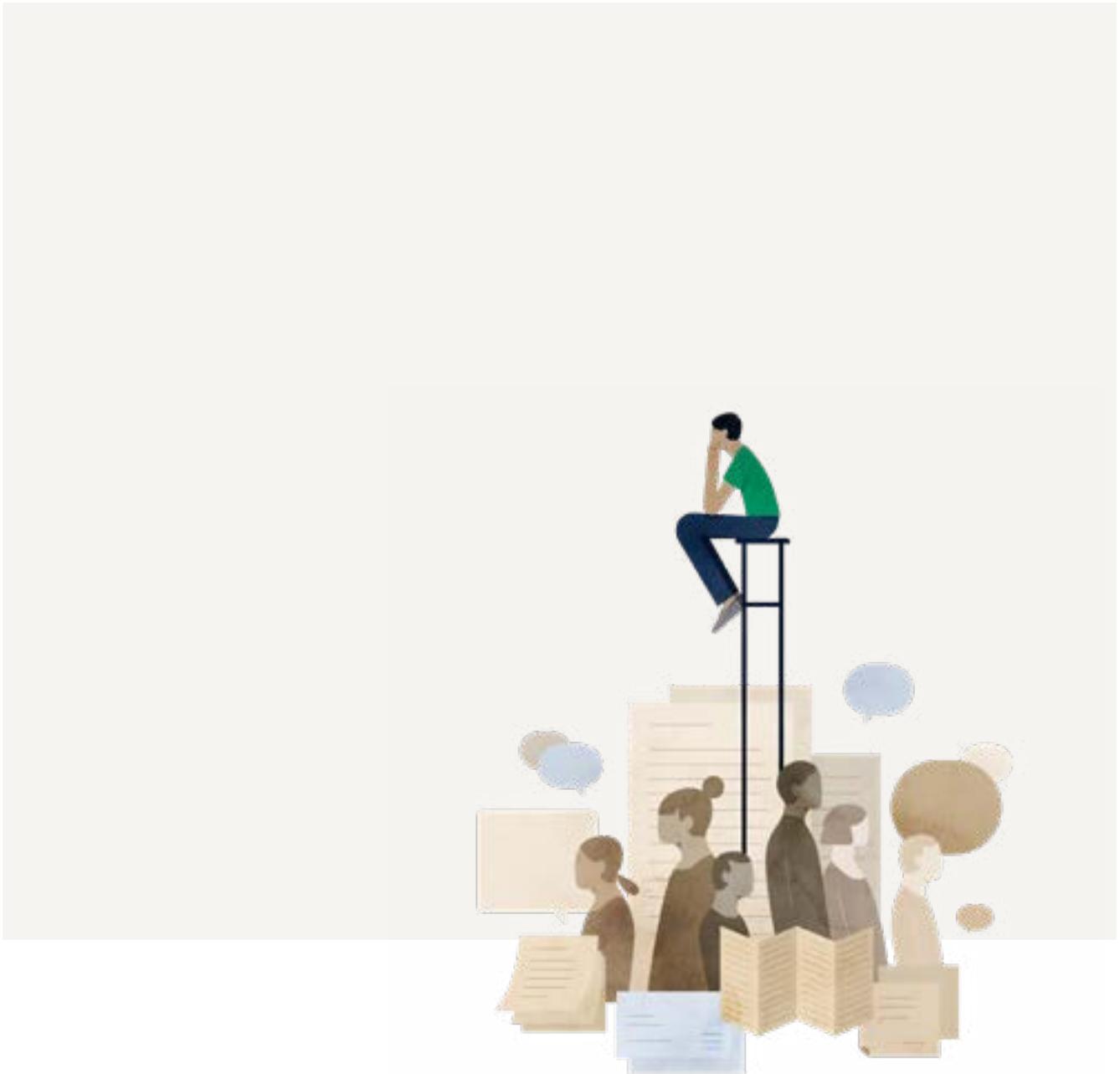
Learn more about how we protect your assets and information at altruist.com/security.



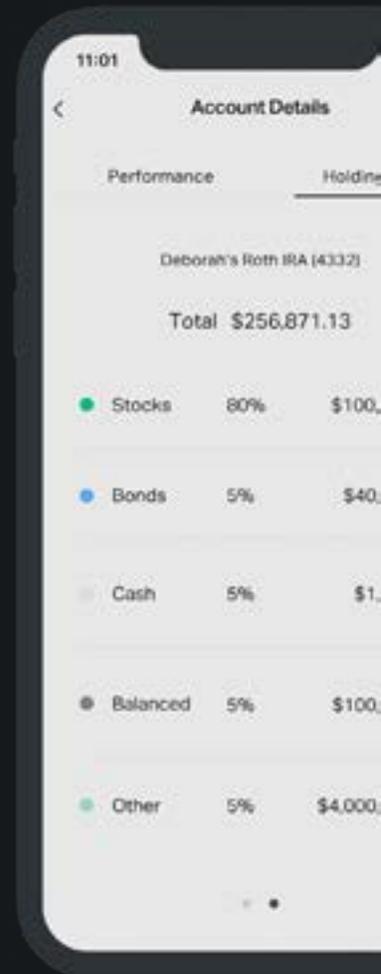
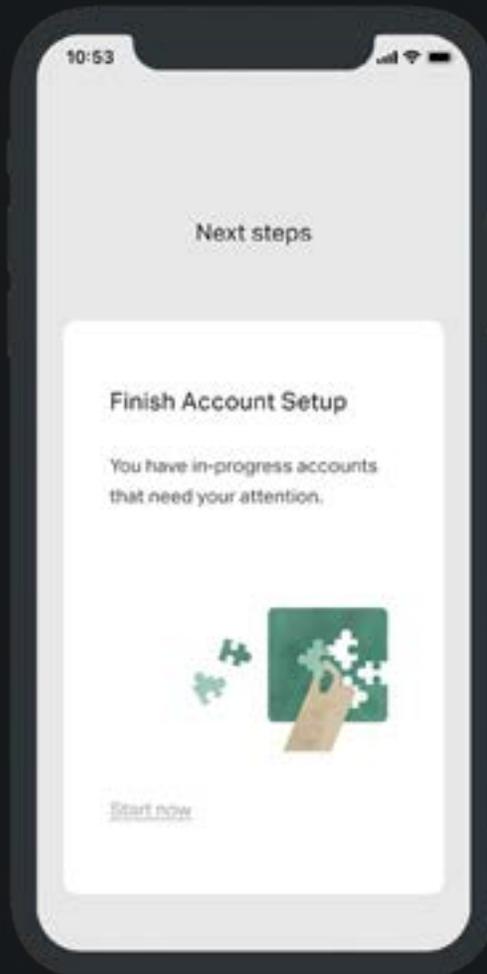
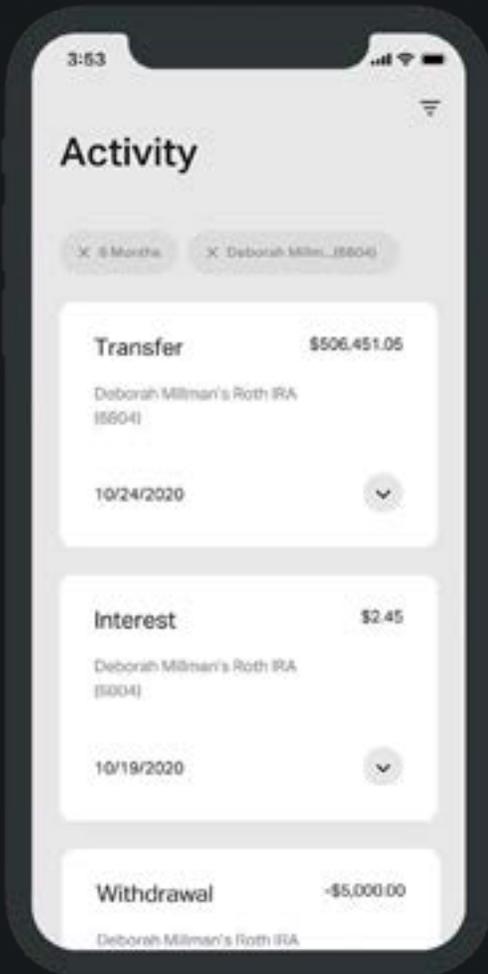
¹ Member SIPC, which protects securities customers of its members up to \$500,000 (including \$250,000 for claims for cash). Explanatory brochures are available upon request or at www.sipc.com.

Altruist uses Apex Clearing to execute trades and hold assets on your behalf. Apex is an award-winning pioneer in financial technology with over 12.2 million investor accounts on the platform. Their clearing engine is built for safety, scale, and speed to help provide your advisor with lightning-fast and cost-effective trading on Altruist.





There are a lot of people that claim to do the right thing when it comes to your finances. Unfortunately, that's not what most of us are feeling.



We're on a mission to make investing fair and honest for everyone. Your advisor has chosen Altruist to give you an opportunity for success with what you have.

Because you've earned that.

Feel good about your money.



Learn more at altruist.com or talk to your
advisor about getting started.

Altruist Corp offers a software platform that helps financial advisors achieve better outcomes. Investment management and advisory services are provided by Altruist LLC, an SEC registered investment adviser, and brokerage related products are provided by Altruist Financial LLC, a member of FINRA/SIPC.

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