Biograph .

WEALTH ADVISORS

Graduate Financial Advisor

Biograph Wealth Advisors is a leading wealth management company based in Dublin 2. Our clients are typically high net worth individuals such as business owners, entrepreneurs, medical professionals and some of Ireland's leading sports professionals. Intentionally small, we operate at the forefront of investment theory whilst delivering a best-in-class wealth management experience to our clients.

We are currently recruiting for the next intake of our Graduate Financial Advisor Programme — a structured, three-year, hands-on pathway designed to transform ambitious graduates into successful Financial Advisors.

We are looking for individuals who are curious, collaborative and want to assist the firm in achieving great outcomes for our clients. Our aim is to empower you to shape your own career and drive future business success in Biograph.

The next intake commences in **September 2027.**

Activities:

As a graduate, you will take on a varied role within a structured three-year programme, with progression to a Financial Advisor role on completion. The programme includes a rotation between all aspect of our advisory services, giving you a rounded view of our clients' financial lives. Below is an overview of the career pathway:

- Year 1 – Client Services Associate

You will work closely with our advisor and leadership teams supporting client investment, pension, mortgage and protection processes, preparing documentation, liaising with providers, assisting with regulatory requirements, and helping deliver an exceptional client experience.

- Year 2 – Client Services Executive

In addition to the above, you will take on a greater level of responsibility, manage direct client communications, assist the advisor team with the preparation and follow up of client review meetings, and further develop your technical, organisational and relationship management skills.

- Year 3 – Associate Financial Advisor

You will begin advising clients under the guidance of a senior Financial Advisor, contributing to financial plans, attending and preparing for client meetings, and building your own client relationships as you complete your professional qualifications.

- Progression – Financial Advisor

Upon successful completion of the programme, you will progress into a Financial Advisor role with continued mentoring, training and professional exam support.

Essential Knowledge and Skills:

- We are seeking ambitious graduates who are curious, collaborative and eager to build a long-term career in financial advisory
- It is a requirement to study for the QFA Diploma over the first 12 months, with the CFP pursued during Years 2–3
- Strong Leaving Certificate points or equivalent
- Third-level qualification in a relevant discipline
- Excellent written and verbal communication skills
- Strong attention to detail and organisational ability
- Confidence to work independently while contributing as part of a team
- A genuine interest in wealth management, financial planning and client service

- Proficiency in Microsoft Word, Excel and Outlook

What We Offer:

- A clear, structured pathway to becoming a Financial Advisor
- Hands-on experience working directly with advisors and clients
- Exposure to pensions, investments, protection, mortgages and wealth planning
- Support for professional development and industry qualifications
- A collaborative, supportive and high-performance team environment

Package:

We offer a very competitive package for the right candidate. The hours are 9am to 5pm (Mon – Fri) at our offices in Dublin 2.

- Competitive salary
- Professional development support – QFA and CFP
- In-depth training programme, both externally and on-the-job.
- Personal days
- 22 days annual leave

How to Apply:

If you are driven, detail-focused and excited by the opportunity to build a career in financial advisory, we would love to hear from you.

Please submit your CV and a short cover letter outlining your interest in the programme and why you would be a good fit for Biograph Wealth Advisors to Lisa Delahunt, Head of HR:
graduates@biograph.ie

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