Website Disclaimer

Crest Wealth Advisors LLC (“CWA”) is a registered investment advisor offering advisory services in the State of Maryland and in other jurisdictions where exempted. CWA may only transact business in those states in which it is registered or qualifies for an exemption or exclusion from registration requirements. Registration does not imply a certain level of skill or training.

CWA’s website is limited to the dissemination of general information pertaining to its advisory services, together with access to additional investment-related information, publications, and links. Accordingly, the publication of CWA’s web site on the Internet should not be construed by any consumer and/or prospective client as CWA’s solicitation to effect or attempt to effect transactions in securities, or the rendering of personalized investment advice for compensation, over the Internet.

Any subsequent, direct communication by CWA with a prospective client shall be conducted by a representative that is either registered or qualifies for an exemption or exclusion from registration in the state where the prospective client resides. For information pertaining to the registration status of Crest Wealth Advisors LLC, please contact the state securities regulators for those states in which CWA maintains a registration filing.

A copy of CWA’s current written disclosure statement discussing CWA’s business operations, services, and fees is available at the SEC’s investment adviser public information website www.adviserinfo.sec.gov or from CWA upon written request.

CWA does not make any representations or warranties as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any unaffiliated third party, whether linked to CWA’s website or incorporated herein, and takes no responsibility therefor. All such information is provided solely for convenience purposes only and all users thereof should be guided accordingly.

This website and information are provided for guidance and information purposes only. Investments involve risk and unless otherwise stated, are not guaranteed. Be sure to first consult with a qualified financial adviser and/or tax professional before implementing any strategy. This website and information are not intended to provide investment, tax, or legal advice.