



AGC Southwest Chapters 401k Plan

AGC Houston • Louisiana AGC
• AGC Texas Building Branch

Diagrid
Group

BAIRD



AGC Southwest Chapters 401k Plan - Employee Education

- Live Webinars
- Pre Recorded Videos
- Enrollment Meetings
- Personal Financial Planning

Live Webinars

Periodically throughout the year we will have guest speakers discuss various financial topics for all AGC company employees. Historically our webinar topics have included: **investment strategies, medicare, social security, market updates, retirement guidance, and more.** Typically, webinar invites are emailed out several weeks ahead of each event with weekly reminders. Check our website DiagridGroup.com for updates.

Pre Recorded Videos

Baird Market Strategist Michael Antonelli created custom videos for AGC 401k plan participants. Michael discusses the basics of what a 401(k) is and takes a deep dive into what strategy you should consider when investing within your 401(k) account. Links to the videos are below and can be found on our site DiagridGroup.com. Transamerica has also provided a [video that gives step by step directions on how to enroll in the plan](#). We encourage you and your employees to utilize these resources

[Intro Video \(1:13\)](#) [What is a 401\(k\)? \(3:05\)](#) [Investments in the AGC Plan\(3:45\)](#) [Strategy \(4:48\)](#)

In Person Enrollment Meetings

Would your company like to have more individuals enrolled in the 401(k) plan? Upon request we can have a Transamerica enrollment specialist on site with your company to discuss the benefits and details of your plan, so employees fully understand the benefit. This specialist will also be able to assist enrolling eligible employees on the spot. If you would like to schedule an education meeting for your employees, please complete the following questionnaire: [Education Meeting Request](#)

Personal Financial Planning

Our team of six financial advisors at Baird work with employees of AGC member companies on their personal finances and investments. If an employee is interested in speaking with a financial professional regarding planning topics such as retirement or investment strategies please provide this link: DiagridGroup.com/connect and someone from our team will contact them within 48 hours.