Q: t [illegible]

A family meeting can, and often does, include creating a family mission statement together. A family mission statement is a shared statement that outlines and embraces your family values, not only financially, but as a whole.

Q: ,[illegible]

Family dynamics are a factor in every family meeting. They will be addressed as you create the agenda with your advisor, making certain all can be as comfortable as possible participating. Often, general advice is shared that all parties can benefit from, including the partners of your children if you chose to include them.

Q: [illegible]

As your wishes become concrete, it is important to share them with your family and beneficiaries. The depth and length of the agenda items is customizable and does not have to [illegible]

Q: t [illegible]

Virtual meetings are a great solution for families that are not in the same city/state. Another option is to find a third-party location and include a family meeting in your family gathering.

/[illegible]

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[illegible]