



Privacy Policy

At Pacific Asset Management, we are committed to maintaining the confidentiality of your personal financial information. In compliance with new privacy regulations, Pacific Asset Management is required to provide you notices informing you of our policy and practices. Protecting your privacy is our priority.

Information Pacific Asset Management Collects

Your personal information may come from various sources. We collect information as part of our relationship as your investment advisor. Information may be obtained directly from you, from brokerage statements, from other information you authorize us to receive, or from information we receive from you on applications or other forms.

Information Pacific Asset Management Discloses

Pacific Asset Management does not disclose any personal information with any affiliated or non-affiliated parties except as required by law, as authorized by you, or as may be required to carry out the services for which you have contracted with us. Your information is only shared with our employees who need access to perform such services for you. Personal information is held in a secure space or on a secure computer. Your confidence will be maintained even should you choose to discontinue your relationship with Pacific Asset Management.

At Pacific Asset Management, we will do our best to protect your personal information. If at any time we can help you further or if you have questions regarding our Privacy Policy, please call us at 253-649-4600 or write to us at 4320 Harborview Drive Gig Harbor, WA 98332.

Updated January 2019