

**FACTS****WHAT DOES Harvest Financial Partners, LLC DO WITH YOUR PERSONAL INFORMATION?**

<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li>■ Social Security number and Employer/Tax Identification Number</li> <li>■ Your Address and Date of Birth</li> <li>■ Your Investments and Other Personal Information</li> </ul> <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
<b>How?</b>	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons Harvest Financial Partners chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Harvest Financial share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	Yes
<b>For our marketing purposes—</b> to offer our products and services to you	No	Do not share
<b>For joint marketing with other financial companies</b>	No	Do not share
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	No	Do not share
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	Do not share
<b>For nonaffiliates to market to you</b>	No	Do not share

<b>Questions?</b>	Call 610-240-4740 or go to <a href="http://www.HarvestFP.com">www.HarvestFP.com</a>
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## Who we are

### Who is providing this notice?

Harvest Financial Partners, LLC, a registered investment adviser; it does not have any subsidiary or affiliate

## What we do

### How does Harvest Financial Partners protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

### How does Harvest Financial Partners collect my personal information?

We collect your personal information, for example, when you

- Become a client or furnish information to get our advice.
- or
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### Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing. We share information only as you request or law compels.

## Definitions

### Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Harvest Financial Partners, LLC does NOT have any affiliate.*

### Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *We may reveal information to your lawyer, accountant, or other professional as you request. Except for this, we do not share information with anyone.*

### Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Harvest Financial Partners, LLC does NOT have any agreement for joint marketing.*

## Other important information

Our privacy policy is simple: We do not share your information, except as you request, or as compelled by law.

If a court would order us to reveal your information, we will do what we can to give you notice of the court proceeding so you may act to protect your rights.