Carol Lens, CFP®

Wealth Advisor

Carol Lens is a wealth advisor at Olympus Wealth Management. She comes to Olympus Wealth Management with over 14 years of experience as a trusted advisor in the financial services industry.

Her focus over the years has been on helping her clients reach their goals through customized financial plans tied to a disciplined wealth management program. She has collaborated over the years with her clients and their advisory teams to develop an integrated approach, incorporating their values, investment portfolios, thoughtful estate planning and family dynamics to guide the decision making and ongoing review process.

Prior to joining Olympus Wealth Management, she was a Private Client Advisor with JP Morgan, where an unwavering commitment to serving her clients' bests interests laid the foundation for a relationship built on trust and respect. She is a CFP® practitioner and committed to providing highly personalized one-on-one service and helping her clients with all aspects of their financial life.

Although a California transplant and graduate of the University of Southern California with a Business degree, she is proud to call Utah home. Having grown up in Nashville, Tennessee, she is a classically trained pianist with a College Preparatory Certificate from Vanderbilt University's Blair School of Music. Family is of the utmost priority to her and together, they enjoy everything outdoors that Utah has to offer. She lives in Cottonwood Heights, Utah with her husband and two children.

Education & Registrations

BS, Business (emphasis in Marketing/Information Systems), University of Southern California | CERTIFIED FINANCIAL PLANNER™ (CFP®) | FINRA Series 65 Registration