

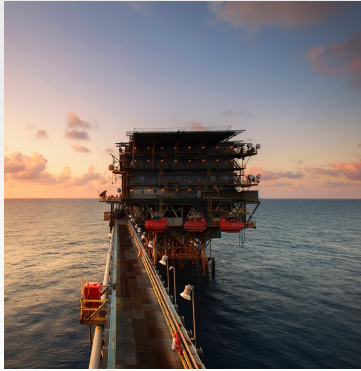


WEALTHSHIELD

FIVE FAST FACTS

DECEMBER 2021

FIVE FAST FACTS



WTI CRUDE OIL PRICE CLOSES THE YEAR OUT AT ~\$75/BBL.

WTI closed the month of December at ~\$75/bbl. WTI Crude recovered roughly 13% for the month following a nearly 20% decline in November.



BITCOIN CLOSES THE YEAR OUT AT \$47,191.87.

Bitcoin closed the month of December at \$47,191.87, representing an 18.4% decline MoM. That said, the cryptocurrency surged in annual terms, rallying +97% YoY.



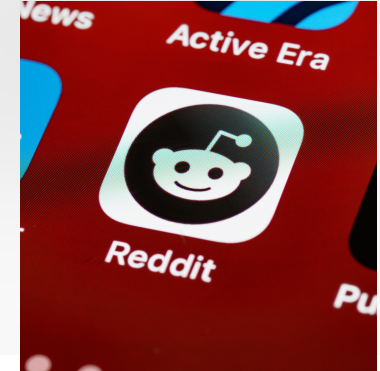
GROSS DOMESTIC PRODUCT (GDP) INCREASES 2.3% IN Q3 2021.

Real GDP increased at a rate of 2.3% YoY in Q3. However, the rate of change has slowed compared to the Q2 increase of 6.7% YoY. The QoQ slowdown was driven by a deceleration in consumer spending.



CONSUMER PRICE INDEX (CPI) SURGES YEAR OVER YEAR.

CPI increased 6.8% YoY in November. This was the largest increase in inflation since 1982. The acceleration came after a 6.2% annual rise the prior month.



REDDIT TO IPO.

Reddit, the social media platform that helped fuel 2021's day trading chaos, has filed for an initial public offering (IPO). The company has not disclosed what valuation it is seeking; however, in its summer funding round investors valued it at \$10B.

Sources: Bloomberg

Disclosure: This information is provided for educational purposes only and should not be considered a recommendation to take any action. You should discuss with a properly qualified financial professional prior to making any decisions. We take this information from sources we believe to be reliable but make no guarantee as to its accuracy. It is not possible to directly invest in an index.



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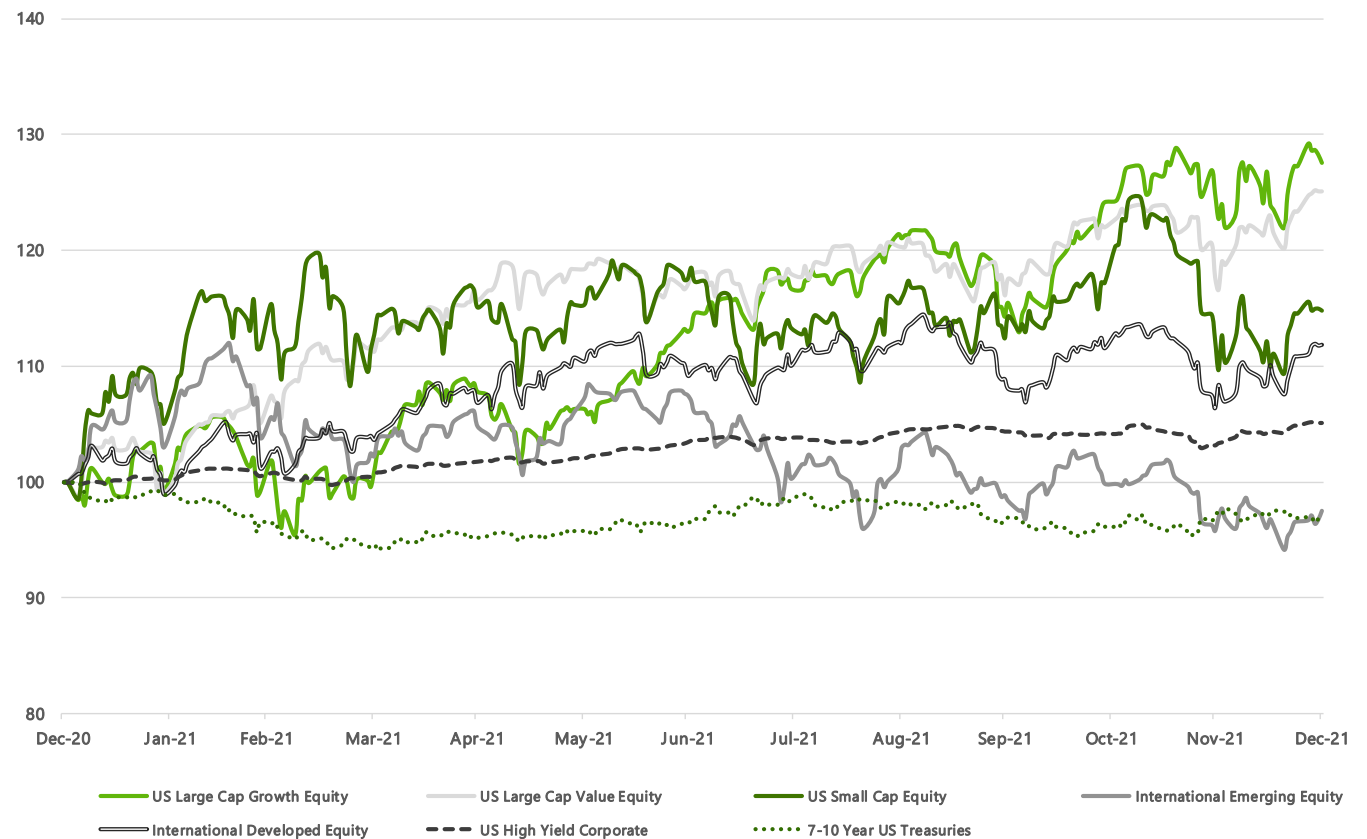
Equity Performance (Total Return)

Asset	1-Month	QTD	YTD
S&P 500	4.47%	11.02%	28.68%
US Large Cap Growth Equity	2.11%	11.64%	27.59%
US Large Cap Value Equity	6.29%	7.75%	25.12%
US Small Cap Equity	2.23%	2.12%	14.78%
International Emerging Equity	1.81%	-1.36%	-2.47%
International Developed Equity	5.13%	2.74%	11.86%

Fixed Income Performance (Total Return)

Asset	1-Month	QTD	YTD
US Investment Grade Corporate	-0.08%	0.23%	-1.04%
US High Yield Corporate	1.87%	0.71%	5.28%
1-3 Year US Treasuries	-0.21%	-0.58%	-0.60%
7-10 Year US Treasuries	-0.31%	0.34%	-3.07%
20+ Year US Treasuries	-1.65%	3.52%	-4.37%
US Municipal Bond	0.16%	0.72%	1.52%

Trailing 12-Month Performance



Source: Bloomberg, Wealthshield; As of 12/31/2021

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Asset Class	Proxy	Asset Class	Proxy
Large Cap Value	Russell 1000 Value TR USD	Large Cap Value Equity	S&P 500 Dividend Aristocrats TR USD
Large Cap Value Equity	Russell 1000 Dividend Select EW TR USD	Large Cap Growth	Pacer US Cash Cows Growth Index TR
Large Cap Growth Equity	Russell 1000 Growth TR USD	Momentum Equity	MSCI USA Momentum NR USD
Small Cap Equity	Russell 2000 TR USD	Managed Futures	SG Trend Index
International Developed Equity	MSCI EAFE NR USD	Dividend Growth Strategies	S&P 500 Dividend Aristocrats TR USD
Small Cap Dividend Growth	Russell 2000 Dividend Growth Select USD	Large Cap Dividend Growth	Russell 1000 Dividend Select EW TR USD
International Emerging Equity	MSCI EM NR USD	Quality	MSCI USA Sector Neutral Quality NR USD
Intermediate/Aggregate Bond	BBgBarc US Agg Bond TR USD	Commodities	Bloomberg Commodity TR USD
Municipal Bonds	S&P Municipal Bond TR USD	Private Equity	Cambridge Associates US Private Equity USD
International Bond	BBgBarc Gbl Agg Ex USD TR Hdg USD	Short Term Bond/Cash	BBgBarc US Aggregate 1-3 Yr TR USD
High Yield Bond	BbgBarc US Corporate High Yield TR USD	Long Term Treasuries	ICE U.S. Treasury 20+ Year Bond TR USD
Intermediate Treasuries	ICE U.S. Treasury 7-10 Year Bond TR USD	Short Term Treasuries	ICE U.S Treasury 1-3 Year Bond TR USD
Mid Cap Equity	Russell Mid Cap TR USD	Real Estate	NCREIF Indexes
International Equity	MSCI ACWI Ex US NR USD	US Equity	Russell 3000 TR USD
Global Equity	MSCI ACWI NR USD	Low Volatility Equity	S&P 500 Low Volatility TR USD
Global Alternatives	Hedge Fund Research HFRX Global Hedge Fund Index	Long Short Alternatives	Bloomberg Long/Short Hedge Fund Index
Merger Arbitrage	Hedge Fund Research Merger Arbitrage Index	Private Credit/Direct Lending	Cliffwater Direct Lending Index

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