

JUNE  
2021

# WEALTHSHIELD

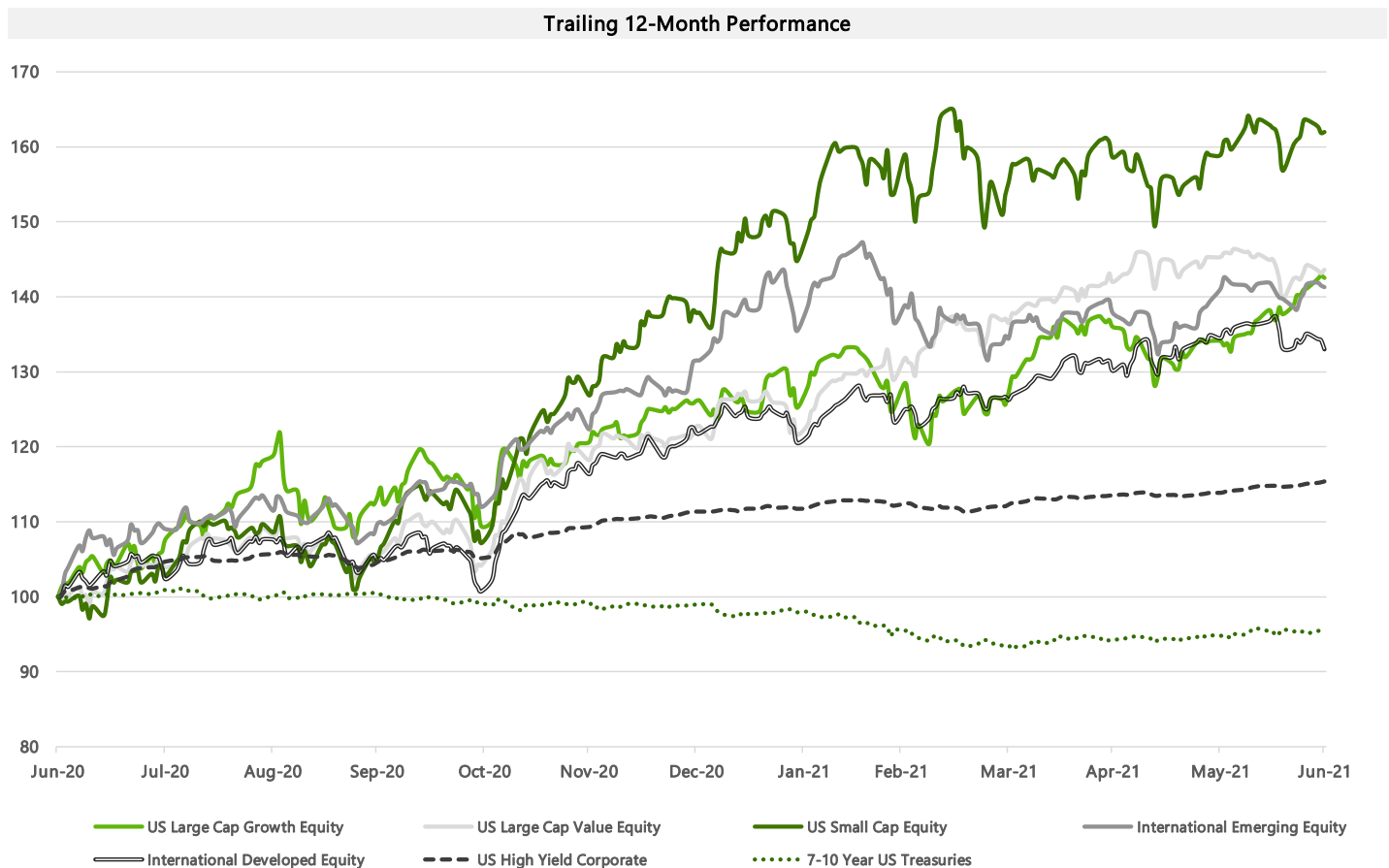
## FIVE FAST FACTS



- Policymakers at the Federal Reserve's meeting in June signaled that they may raise interest rates in 2023.** They also upgraded their inflation forecasts for this year.<sup>1</sup>
- The S&P 500 recorded another record high in June, trading above 4,300.** The index closed the month out at 4,297.5 and breached 4,300 again in the first trading day of July, closing at 4,319.93.<sup>2</sup>
- The May core personal consumption expenditures price index, released in June, increased 3.4% YoY (in-line with estimates).** This represents the largest increase since 1992.<sup>3</sup>
- The median price of an existing home in May was \$350,300, a 23.6% increase YoY.** Just 1.23 million homes were for sale at the end of May, a 20.6% decline YoY.<sup>4</sup>
- Bitcoin dropped below the key \$30,000 level during the month of June, briefly offsetting all of 2021 appreciation.** However, it closed out the month around \$35,000.<sup>5</sup>

| Equity Performance (Total Return) |         |        |        |
|-----------------------------------|---------|--------|--------|
| Asset                             | 1-Month | QTD    | YTD    |
| S&P 500                           | 2.33%   | 8.55%  | 15.24% |
| US Large Cap Growth Equity        | 6.27%   | 11.93% | 12.98% |
| US Large Cap Value Equity         | -1.15%  | 5.21%  | 17.04% |
| US Small Cap Equity               | 1.94%   | 4.29%  | 17.53% |
| International Emerging Equity     | 0.17%   | 5.08%  | 7.43%  |
| International Developed Equity    | -1.09%  | 5.35%  | 9.21%  |

| Fixed Income Performance (Total Return) |         |        |        |
|---|---------|--------|--------|
| Asset                                   | 1-Month | QTD    | YTD    |
| US Investment Grade Corporate           | 1.63%   | 3.55%  | -1.27% |
| US High Yield Corporate                 | 1.34%   | 2.74%  | 3.62%  |
| 1-3 Year US Treasuries                  | -0.17%  | -0.04% | -0.09% |
| 7-10 Year US Treasuries                 | 0.86%   | 2.50%  | -3.38% |
| 20+ Year US Treasuries                  | 3.77%   | 6.80%  | -8.06% |
| US Municipal Bond                       | 0.27%   | 1.42%  | 1.06%  |



Source: Bloomberg, Wealthshield; As of 6/30/2021

Disclosure: This information is provided for educational purposes only and should not be considered a recommendation to take any action. You should discuss with a properly qualified financial professional prior to making any decisions. We take this information from sources we believe to be reliable but make no guarantee as to its accuracy. It is not possible to directly invest in an index.

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### SOURCING

<sup>1</sup> Source: <https://www.economist.com/leaders/2021/06/26/investors-can-no-longer-take-low-interest-rates-for-granted>

<sup>2</sup> Source: <https://www.cnbc.com/2021/06/27/stock-market-open-to-close.html>

<sup>3</sup> Source: <https://www.advisorperspectives.com/dshort/updates/2021/06/25/pce-price-index-may-core-at-3-4-yoy>

<sup>4</sup> Source: <https://www.cnbc.com/2021/06/22/us-existing-home-sales-may-2021.html>

<sup>5</sup> Source: WealthShield

#### **Charts and Graphs:**

Source: Bloomberg, WealthShield; As of June 30, 2021

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