



WEALTHSHIELD

FIVE FAST FACTS

November 2022



FED ANNOUNCES FOURTH STRAIGHT 75 BPS HIKE

The Federal Reserve hiked rates by 75 basis points on November 2nd. Fed Chair Jerome Powell has since indicated that officials expect to increase rates by 50 bps at the December meeting.



INFLATION SLOWS MORE THAN FORECAST

The Consumer Price Index came in at 7.7% year-over-year in October, down from 8.2% in August and below economist expectations of 7.9%. Core CPI came in at 6.3% year-over-year, also below expectations.



MIDTERM ELECTIONS END WITH DIVIDED GOVERNMENT

Midterm elections didn't produce the red wave that many anticipated, with Republicans taking the House while Democrats are expected to maintain control in the Senate.



MAJOR CRYPTO EXCHANGE FILES FOR BANKRUPTCY

FTX.com, formerly the second largest cryptocurrency exchange in the world, filed for bankruptcy on November 11th. The ripple effects of this collapse have led consumers to question the solvency of other crypto firms.



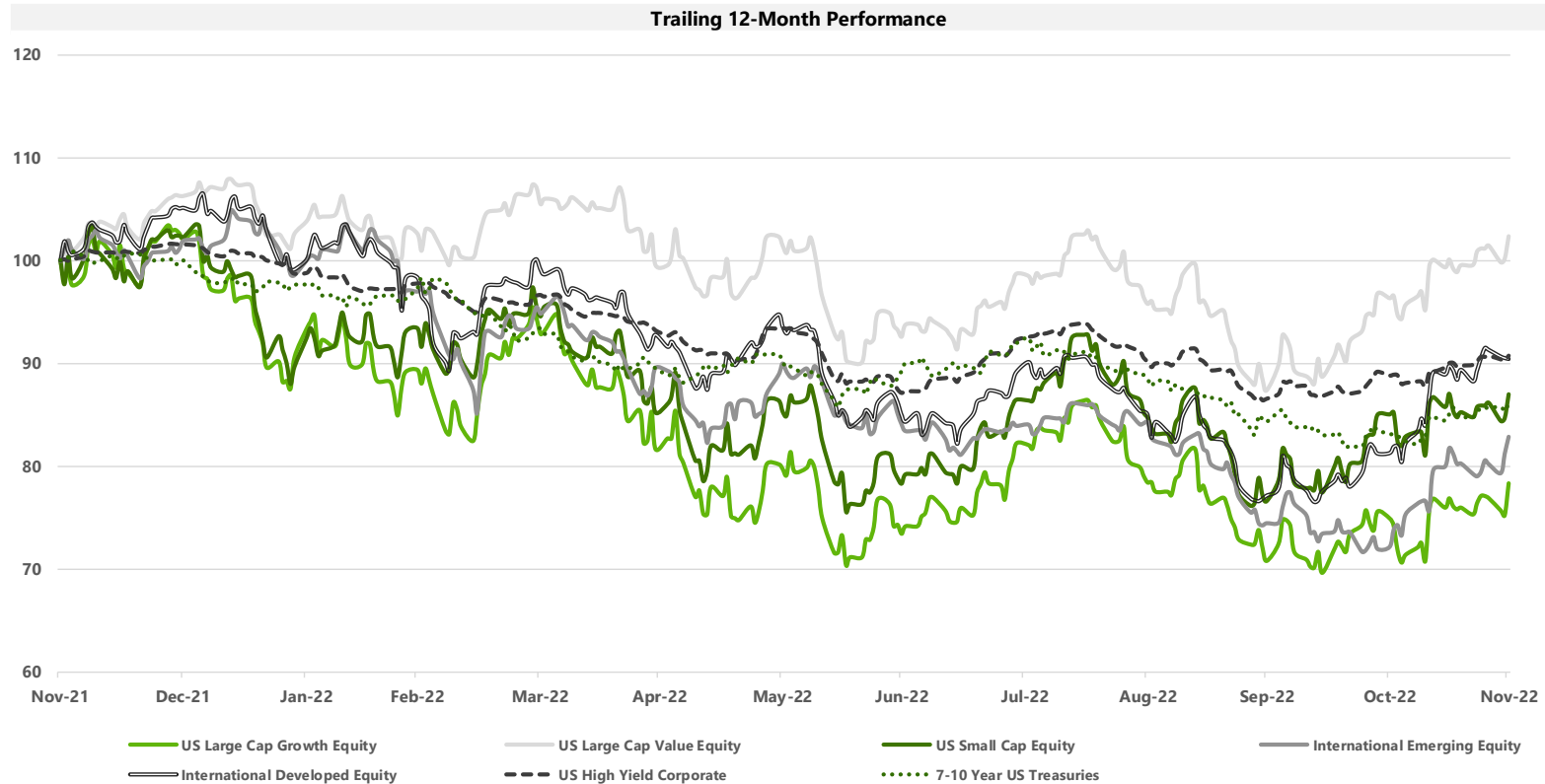
BIG TECH BEGINS ANNOUNCING JOB CUTS

As financial conditions tighten and growth stagnates, even the largest tech companies have begun to batten down the hatches. Amazon announced plans to cut 10,000 jobs and Meta Platforms plans to cut more than 11,000.



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Source: Bloomberg, Wealthshield; As of 11/30/2022

Equity Performance (Total Return)

Asset	1-Month	QTD	YTD
S&P 500	5.59%	14.14%	-13.12%
US Large Cap Growth Equity	4.56%	10.67%	-23.26%
US Large Cap Value Equity	6.25%	17.14%	-3.68%
US Small Cap Equity	2.31%	13.58%	-14.94%
International Emerging Equity	14.85%	11.30%	-18.71%
International Developed Equity	11.29%	17.28%	-14.01%

Fixed Income Performance (Total Return)

Asset	1-Month	QTD	YTD
US Investment Grade Corporate	5.18%	4.09%	-15.39%
US High Yield Corporate	2.17%	4.83%	-10.63%
1-3 Year US Treasuries	0.65%	0.56%	-3.98%
7-10 Year US Treasuries	3.59%	2.11%	-13.93%
20+ Year US Treasuries	7.28%	0.60%	-29.72%
US Municipal Bond	4.68%	3.81%	-8.79%

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Historical data may use proxies to represent investments and asset classes. These proxies may have holdings and performance that vary from the investments or asset classes over time. Proxies include but are not limited to:

Asset Class	Proxy	Asset Class	Proxy
Large Cap Value	Russell 1000 Value TR USD	Large Cap Value Equity	S&P 500 Dividend Aristocrats TR USD
Large Cap Value Equity	Russell 1000 Dividend Select EW TR USD	Large Cap Growth	Pacer US Cash Cows Growth Index TR
Large Cap Growth Equity	Russell 1000 Growth TR USD	Momentum Equity	MSCI USA Momentum NR USD
Small Cap Equity	Russell 2000 TR USD	Managed Futures	SG Trend Index
International Developed Equity	MSCI EAFE NR USD	Dividend Growth Strategies	S&P 500 Dividend Aristocrats TR USD
Small Cap Dividend Growth	Russell 2000 Dividend Growth Select USD	Large Cap Dividend Growth	Russell 1000 Dividend Select EW TR USD
International Emerging Equity	MSCI EM NR USD	Quality	MSCI USA Sector Neutral Quality NR USD
Intermediate/Aggregate Bond	BBgBarc US Agg Bond TR USD	Commodities	Bloomberg Commodity TR USD
Municipal Bonds	S&P Municipal Bond TR USD	Private Equity	Cambridge Associates US Private Equity USD
International Bond	BBgBarc Gbl Agg Ex USD TR Hdg USD	Short Term Bond/Cash	BBgBarc US Aggregate 1-3 Yr TR USD
High Yield Bond	BbgBarc US Corporate High Yield TR USD	Long Term Treasuries	ICE U.S. Treasury 20+ Year Bond TR USD
Intermediate Treasuries	ICE U.S. Treasury 7-10 Year Bond TR USD	Short Term Treasuries	ICE U.S Treasury 1-3 Year Bond TR USD
Mid Cap Equity	Russell Mid Cap TR USD	Real Estate	NCREIF Indexes
International Equity	MSCI ACWI Ex US NR USD	US Equity	Russell 3000 TR USD
Global Equity	MSCI ACWI NR USD	Low Volatility Equity	S&P 500 Low Volatility TR USD
Global Alternatives	Hedge Fund Research HFRX Global Hedge Fund Index	Long Short Alternatives	Bloomberg Long/Short Hedge Fund Index
Merger Arbitrage	Hedge Fund Research Merger Arbitrage Index	Private Credit/Direct Lending	Cliffwater Direct Lending Index

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