



# WEALTHSHIELD

## FIVE FAST FACTS

July 2022

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#### EQUITY MARKETS BOUNCE BACK

After a rough first two quarters, equity markets broadly rallied in July. The Nasdaq 100 shot up 12.55%, the S&P 500 was up 9.22%, and the Dow bounced 6.82%.



#### OIL PRICES BEGIN TO MODERATE

After topping \$120/barrel in June, WTI Crude Oil futures declined in July, closing the month below \$100/barrel.



#### INFLATION CONTINUES HIGHER

The Consumer Price Index continued to increase in July, with the monthly reading coming in at 9.1% year-over-year. August inflation is expected to moderate to 8.7%.



#### U.S. TREASURY CURVE INVERTS

After briefly inverting in April, the difference between the 10-year and 2-year Treasury rates plunged below zero in July, closing the month at -.22 bps.



#### RISING RATES WEIGH ON HOUSING

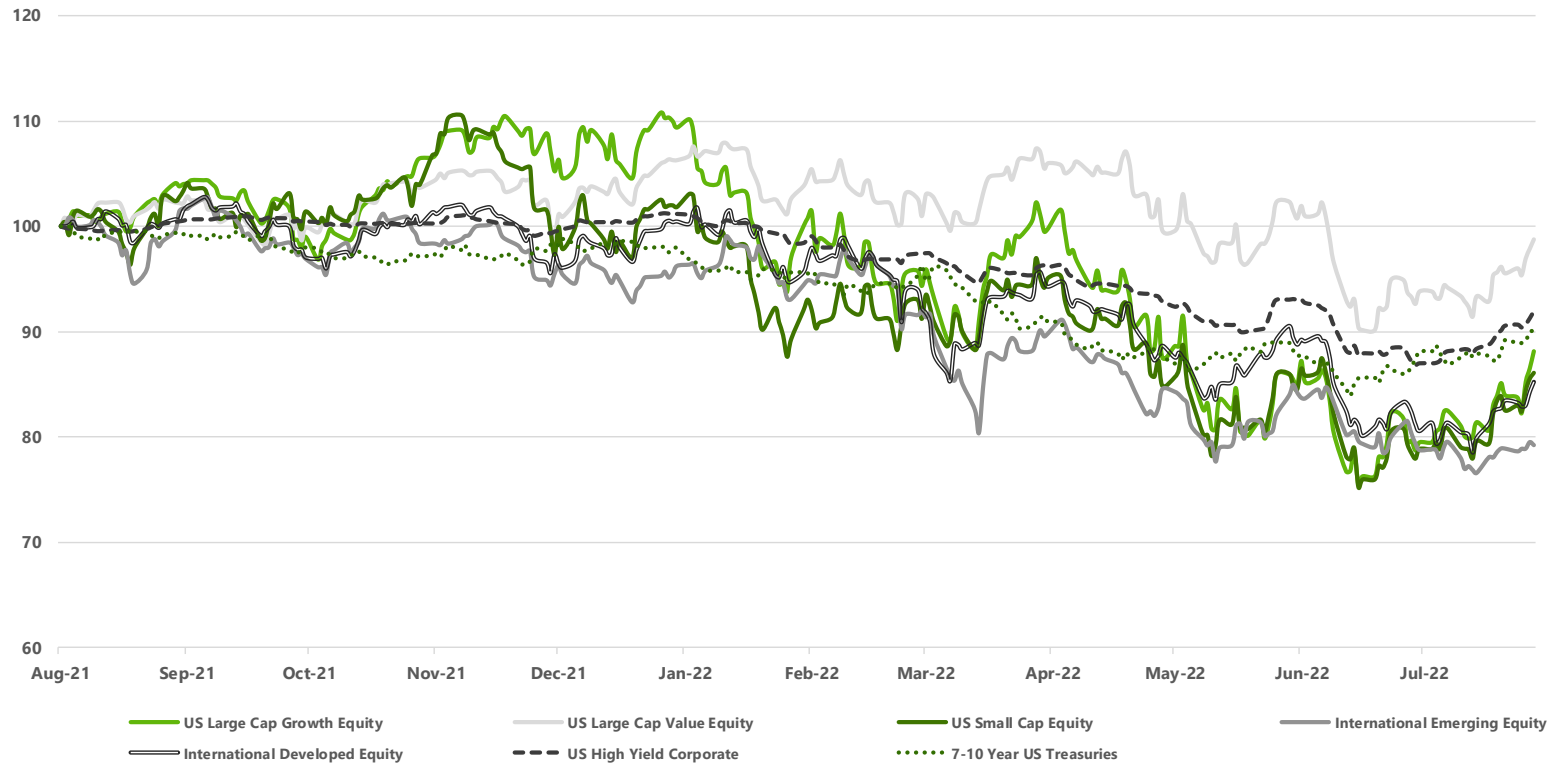
With New Home Sales down 12.7% and Mortgage Applications for Purchase down 18% year-over-year, the effects of rising rates on the housing market are becoming pronounced.



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Trailing 12-Month Performance



Source: Bloomberg, Wealthshield; As of 07/31/2022

Equity Performance (Total Return)

Asset	1-Month	QTD	YTD
S&P 500	9.22%	9.22%	-12.59%
US Large Cap Growth Equity	12.00%	12.00%	-19.44%
US Large Cap Value Equity	6.63%	6.63%	-7.10%
US Small Cap Equity	10.44%	10.44%	-15.45%
International Emerging Equity	-0.17%	-0.17%	-17.68%
International Developed Equity	5.00%	5.00%	-15.18%

Fixed Income Performance (Total Return)

Asset	1-Month	QTD	YTD
US Investment Grade Corporate	3.24%	3.24%	-11.61%
US High Yield Corporate	5.90%	5.90%	-9.12%
1-3 Year US Treasuries	0.42%	0.42%	-2.60%
7-10 Year US Treasuries	3.06%	3.06%	-8.05%
20+ Year US Treasuries	2.49%	2.49%	-20.35%
US Municipal Bond	2.64%	2.64%	-6.58%

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Asset Class	Proxy	Asset Class	Proxy
Large Cap Value	Russell 1000 Value TR USD	Large Cap Value Equity	S&P 500 Dividend Aristocrats TR USD
Large Cap Value Equity	Russell 1000 Dividend Select EW TR USD	Large Cap Growth	Pacer US Cash Cows Growth Index TR
Large Cap Growth Equity	Russell 1000 Growth TR USD	Momentum Equity	MSCI USA Momentum NR USD
Small Cap Equity	Russell 2000 TR USD	Managed Futures	SG Trend Index
International Developed Equity	MSCI EAFE NR USD	Dividend Growth Strategies	S&P 500 Dividend Aristocrats TR USD
Small Cap Dividend Growth	Russell 2000 Dividend Growth Select USD	Large Cap Dividend Growth	Russell 1000 Dividend Select EW TR USD
International Emerging Equity	MSCI EM NR USD	Quality	MSCI USA Sector Neutral Quality NR USD
Intermediate/Aggregate Bond	BBgBarc US Agg Bond TR USD	Commodities	Bloomberg Commodity TR USD
Municipal Bonds	S&P Municipal Bond TR USD	Private Equity	Cambridge Associates US Private Equity USD
International Bond	BBgBarc Gbl Agg Ex USD TR Hdg USD	Short Term Bond/Cash	BBgBarc US Aggregate 1-3 Yr TR USD
High Yield Bond	BbgBarc US Corporate High Yield TR USD	Long Term Treasuries	ICE U.S. Treasury 20+ Year Bond TR USD
Intermediate Treasuries	ICE U.S. Treasury 7-10 Year Bond TR USD	Short Term Treasuries	ICE U.S Treasury 1-3 Year Bond TR USD
Mid Cap Equity	Russell Mid Cap TR USD	Real Estate	NCREIF Indexes
International Equity	MSCI ACWI Ex US NR USD	US Equity	Russell 3000 TR USD
Global Equity	MSCI ACWI NR USD	Low Volatility Equity	S&P 500 Low Volatility TR USD
Global Alternatives	Hedge Fund Research HFRX Global Hedge Fund Index	Long Short Alternatives	Bloomberg Long/Short Hedge Fund Index
Merger Arbitrage	Hedge Fund Research Merger Arbitrage Index	Private Credit/Direct Lending	Cliffwater Direct Lending Index

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