



# WEALTHSHIELD

## FIVE FAST FACTS

September 2022

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#### FED HIKES 75 BPS, REITERATES HAWKISH STANCE

With inflation still above 8%, the FOMC voted to raise rates again by 75 basis points at the September meeting. Powell emphasized that rates may need to remain high in order to tamp inflation and will likely result in a period of “below trend growth.”



#### US CORPORATIONS TALK RECESSION ON Q2 EARNINGS CALLS

The word “recession” was mentioned on nearly half of S&P 500 Q2 earnings calls, as executives become increasingly doubtful the Fed will achieve a “soft landing.”



#### S&P 500 RESUMES DECLINE, ERASING SUMMER RALLY

After rallying through the summer, the S&P 500 declined more than 9% in September, closing the month below the June lows.



#### BANK OF ENGLAND BAILS OUT PENSION FUNDS

The Bank of England was forced to resume purchases in the long-dated gilts market, after unprecedented sell-offs in U.K. government bonds triggered broad liquidations across British pension funds.



#### BOJ INTERVENES TO STABILIZE YEN EXCHANGE RATE

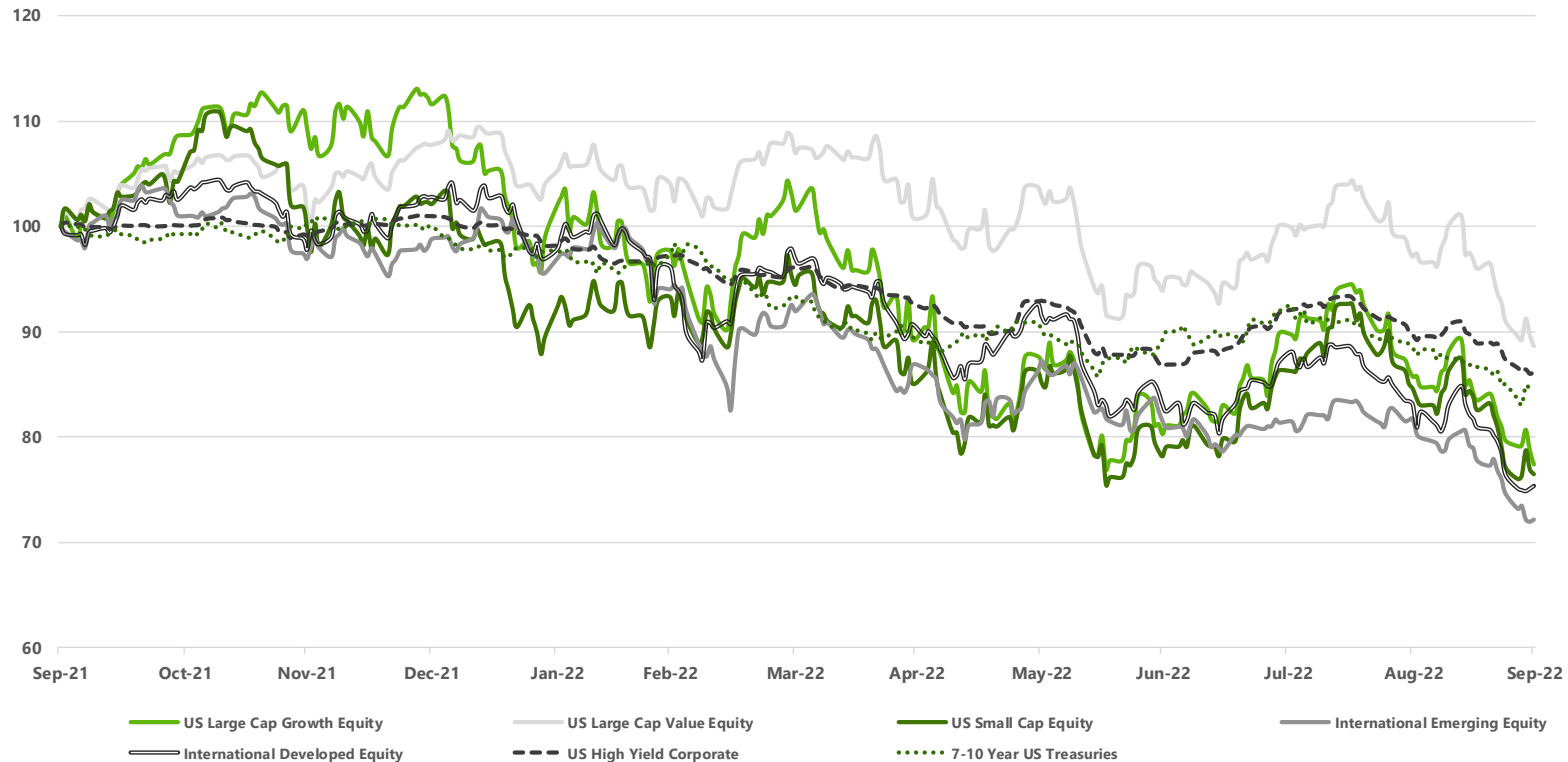
The Bank of Japan intervened in currency markets for the first time since 1998 to quell the yen’s precipitous slide against the dollar. Japan has continued easing in the face of US tightening, which drove the yen’s deterioration against a strong dollar.



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Trailing 12-Month Performance



Source: Bloomberg, Wealthshield; As of 09/30/2022

Equity Performance (Total Return)

Asset	1-Month	QTD	YTD
S&P 500	-9.22%	-4.89%	-23.88%
US Large Cap Growth Equity	-9.72%	-3.60%	-30.66%
US Large Cap Value Equity	-8.78%	-5.63%	-17.78%
US Small Cap Equity	-9.57%	-2.18%	-25.11%
International Emerging Equity	-11.71%	-11.46%	-26.99%
International Developed Equity	-9.30%	-9.26%	-26.71%

Fixed Income Performance (Total Return)

Asset	1-Month	QTD	YTD
US Investment Grade Corporate	-5.26%	-5.06%	-18.72%
US High Yield Corporate	-3.97%	-0.65%	-14.74%
1-3 Year US Treasuries	-1.18%	-1.55%	-4.51%
7-10 Year US Treasuries	-4.69%	-5.53%	-15.71%
20+ Year US Treasuries	-8.23%	-10.11%	-30.14%
US Municipal Bond	-3.84%	-3.46%	-12.13%

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Asset Class	Proxy	Asset Class	Proxy
Large Cap Value	Russell 1000 Value TR USD	Large Cap Value Equity	S&P 500 Dividend Aristocrats TR USD
Large Cap Value Equity	Russell 1000 Dividend Select EW TR USD	Large Cap Growth	Pacer US Cash Cows Growth Index TR
Large Cap Growth Equity	Russell 1000 Growth TR USD	Momentum Equity	MSCI USA Momentum NR USD
Small Cap Equity	Russell 2000 TR USD	Managed Futures	SG Trend Index
International Developed Equity	MSCI EAFE NR USD	Dividend Growth Strategies	S&P 500 Dividend Aristocrats TR USD
Small Cap Dividend Growth	Russell 2000 Dividend Growth Select USD	Large Cap Dividend Growth	Russell 1000 Dividend Select EW TR USD
International Emerging Equity	MSCI EM NR USD	Quality	MSCI USA Sector Neutral Quality NR USD
Intermediate/Aggregate Bond	BBgBarc US Agg Bond TR USD	Commodities	Bloomberg Commodity TR USD
Municipal Bonds	S&P Municipal Bond TR USD	Private Equity	Cambridge Associates US Private Equity USD
International Bond	BBgBarc Gbl Agg Ex USD TR Hdg USD	Short Term Bond/Cash	BBgBarc US Aggregate 1-3 Yr TR USD
High Yield Bond	BbgBarc US Corporate High Yield TR USD	Long Term Treasuries	ICE U.S. Treasury 20+ Year Bond TR USD
Intermediate Treasuries	ICE U.S. Treasury 7-10 Year Bond TR USD	Short Term Treasuries	ICE U.S Treasury 1-3 Year Bond TR USD
Mid Cap Equity	Russell Mid Cap TR USD	Real Estate	NCREIF Indexes
International Equity	MSCI ACWI Ex US NR USD	US Equity	Russell 3000 TR USD
Global Equity	MSCI ACWI NR USD	Low Volatility Equity	S&P 500 Low Volatility TR USD
Global Alternatives	Hedge Fund Research HFRX Global Hedge Fund Index	Long Short Alternatives	Bloomberg Long/Short Hedge Fund Index
Merger Arbitrage	Hedge Fund Research Merger Arbitrage Index	Private Credit/Direct Lending	Cliffwater Direct Lending Index

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