

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
July 2020**

David Howard Glotzer



**2150 Shattuck Avenue, Suite 700
Berkeley, CA 94704**

Mindful.Money

**Firm Contact:
Gail Lieberman
Chief Compliance Officer**

This brochure supplement provides information about Mr. Glotzer that supplements our brochure. You should have received a copy of that brochure. Please contact Ms. Lieberman if you did not receive DeYoe Wealth Management, Inc. dba Mindful Money's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Glotzer is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD # 2735340.

Item 2: Educational Background & Business Experience

David Howard Glotzer

Year of Birth: 1948

Educational Background:

Mr. Glotzer attended Columbia University and the University of Massachusetts Amherst between 1965 and 1972.

Business Background:

- 11/2014 – Present DeYoe Wealth Management, Inc dba Mindful Money; Investment Adviser Representative
- 11/2014 – 03/2018 LPL Financial, LLC dba DeYoe Wealth Management; Registered Representative
- 08/2010 – 10/2014 City National Bank; Private Client Advisor
- 06/2003 – 07/2010 MBSC, LLC; Mass Transfer
- 06/1996 – 07/2010 Mellon Corporation; VP Business Development

Exams, Licenses & Other Professional Designations:

- 2013: Series 7 & 66 Exams
- 2013: CA Insurance License
- 1996: Series 65 Exam

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Glotzer.

Item 4: Other Business Activities

Mr. Glotzer does not have any outside business activities to report.

Item 5: Additional Compensation

Mr. Glotzer does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Gail Lieberman supervises and monitors Mr. Glotzer's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Ms. Lieberman if you have any questions about Mr. Glotzer's brochure supplement at 510-848-0012.