



## PROFILE

Christopher Calandra is the founder & principal of Elliott Wealth Management Services, LLC which has offices in Connecticut & Florida. Chris is a CERTIFIED FINANCIAL PLANNER™ (CFP®) with over twenty-six years of experience helping entrepreneurs, retirees, & families achieve their financial goals & objectives.

He provides each client with the individual attention & tailored strategies to achieve their goals. He is committed to devoting as much time & effort possible with clients to explain financial concepts, strategies, & investment alternatives in a way that is easily understood; allowing his diverse client base to make informed financial decisions.

## CONTACT

PHONE:  
860 959 5904

WEBSITE:  
[elliottwealth.com](http://elliottwealth.com)

EMAIL:  
[ccalandra@elliottwealth.com](mailto:ccalandra@elliottwealth.com)

PODCAST:  
[Simply Financial](#)

# 7 WEALTH BUILDING RULES

---

- 1. Setting Your Goals** – Think short-term, mid-term & long-term.
- 2. Be Prepared** – Get educated & do your homework.
- 3. Develop a Wealth Building Plan** – Figure out how to position assets & deploy income.
- 4. You Need A Team** – Building wealth is not a one-person task. We all need a little help. You need a team.
- 5. Track Your Progress** – Money is not the most important thing in life, but it is important. You need to track your progress by using tools like a personal net worth statement.
- 6. Diversification** – Spread your assets & your risks around.
- 7. Be Careful With Debt** – Avoid debt that comes from living above your needs. Be cautious about using debt to acquire assets.

Create a net worth statement with the Elliott Wealth Success

Planner: <https://elliottwealth.com/success-planner>