



PROFILE

Christopher Calandra is the founder & principal of Elliott Wealth Management Services, LLC which has offices in Connecticut & Florida. Chris is a CERTIFIED FINANCIAL PLANNER™ (CFP®) & has been involved in financial planning since 1992 with experience in helping entrepreneurs, retirees, & families achieve their financial goals & objectives.

He provides each client with the individual attention & tailored strategies to achieve their goals. He is committed to devoting as much time & effort possible with clients to explain financial concepts, strategies, & investment alternatives in a way that is easily understood; allowing his diverse client base to make informed financial decisions.

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7 WEALTH BUILDING RULES

- 1. Setting Your Goals** – Think short-term, mid-term & long-term.
- 2. Be Prepared** – Get educated & do your homework.
- 3. Develop a Wealth Building Plan** – Figure out how to position assets & deploy income.
- 4. You Need A Team** – Building wealth is not a one-person task. We all need a little help. You need a team.
- 5. Track Your Progress** – Money is not the most important thing in life, but it is important. You need to track your progress by using tools like a personal net worth statement.
- 6. Diversification** – Spread your assets & your risks around.
- 7. Be Careful With Debt** – Avoid debt that comes from living above your needs. Be cautious about using debt to acquire assets.

Create a net worth statement with the Elliott Wealth Success Planner:

<https://elliottwealth.com/success-planner>