KELLY FINANCIAL PLANNING, LLC

RIGHT PATH ENTERPRISES, LLC

Empowering Financial Clarity and Confidence

Helping individuals, business owners, and executives navigate life's financial complexities with clarity, purpose, and values-driven planning.

Who We Serve: Tailored Financial Guidance for Unique Needs

Our focus is on addressing the financial and life planning needs of:

Business Owners and Executives
Whether planning retirement, navigating career transitions, or defining "success," we help leaders create clear, actionable strategies to achieve their goals.

Individuals Facing Financial Stress
From tackling debt to navigating complex life decisions, we guide clients toward clarity and confidence.

Employers
By partnering with organizations, we provide financial literacy programs to help employees make informed decisions about their finances.

We tailor our approach to provide each client with the resources and guidance needed to align their financial strategy with their life goals.

Center for Coaching Certification Certified Professional Coach

CFP Certified Financial Planner

Registered RLP Life Planner

Our Founder's Journey: A Unique Path to Financial Coaching Excellence

Mike Kelly's professional journey began in Fortune 500 operations, human resources, and sales, providing a solid foundation in understanding people and business.

Mike realized the power of coaching to address financial stress and empower individuals to achieve clarity. In this pursuit, he discovered the Garrett Planning Network's hourly fee-only approach and embraced it as the foundation for Kelly Financial Planning.

In addition, along with his wife Melinda, Mike is partner in Right Path Enterprises, LLC, a consulting company that focuses on leader development and culture transformation by providing training and coaching services with excellence and integrity.

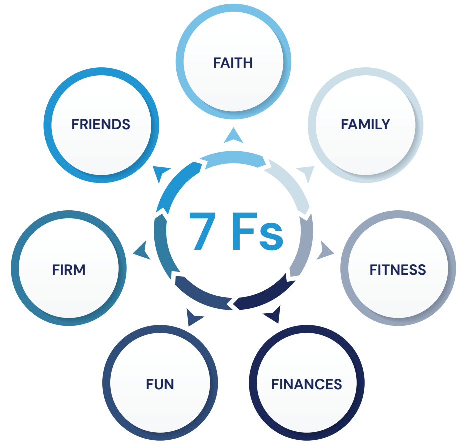
Today, Mike leverages his certifications—Certified Financial Planner (CFP®), Certified Professional Coach (CPC), and Registered Life Planner (RLP®)—to provide holistic financial guidance tailored to each client's goals and values.

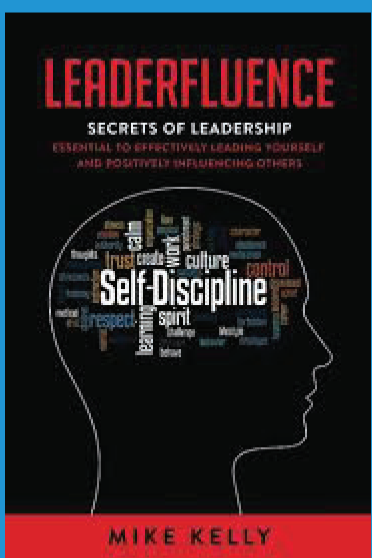
Holistic Life Planning: Values-Driven Strategies for Every Life Stage

Our philosophy is rooted in the belief that financial planning is not just about numbers—it's about aligning finances with what truly matters. Using George Kinder's life priority process and the **7 Fs. (Faith, Family, Fitness, Finances, Fun, Firm, Friends)**.

- Define what success means for them personally and professionally.
- Break free from societal habits and fear-based decision-making.
- Establish SMART (Specific, Measurable, Achievable, Relevant, Time-Bound) goals to overcome obstacles and achieve long-term success.

Through a combination of coaching, financial expertise, and life planning, we empower clients to craft fulfilling lives grounded in their values.





Giving Back and Leading by Example: A Commitment to Community

Mike views his work as both a profession and a ministry. A long-time member of Rotary International, he believes in giving back to the community through service and mentorship. His leadership extends beyond financial planning—Mike is also the author of **Leaderfluence**, a book that encourages self-leadership and strategic thinking. He regularly speaks to small and large groups on a range of topics in both in person and online event settings.

Mike's passion for servant leadership inspires his involvement with local organizations and his dedication to equipping others with skills that foster long-term growth and impact.

Conquer Worries About Time and Money to Unlock New Opportunities

Your finances should reflect your values and life goals. At Kelly Financial Planning, we'll help you design a roadmap for success, no matter where you are in life.

Schedule your call today and take the first step toward clarity, confidence, and purpose.

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