## Digital Estate Planning - Financial

Online Financial Account Information

| Company | Account Type | Account <br> Number | Logon or User Name | $\begin{gathered} \text { Password } \\ \text { (Use a strong } \\ \text { one) } \end{gathered}$ | Security Question(s) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | What was the name of your first pet? Fluffy |
| Ex. Bank of America | Checking | 123-456789 | Janedoe2325 | J2n3e2D503 |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  | $\square$ |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |


| Digital Estate Planning - Social, email, etc. <br> Email, Social Media, Photo Sharing, other online account information |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Website Name | URL | Logon or User <br> Name | Password (Use a <br> strong one) | Notes |
| Ex. Google | http:/www.goggle. <br> com/ | Janedoe2325 | J2n3e2D5o3 | Notes about this account. |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

