Investors Portfolio Services LLC
Client Privacy of Information Policy

This privacy statement is being provided to you as required by law.

As our client, you have trusted us to help you achieve financial success and security. To maintain that trust, we are committed to protect the privacy and security of the personal information that we collect. This notice is intended to help you understand how we collect, handle and safeguard that information.

We treat the personal information of our clients in a confidential manner. **We do not provide any information to unrelated companies for the purpose of marketing their products or services to our clients. Any contact for the purpose of marketing is unauthorized by us. Please let us know if this occurs.**

When you establish a relationship with us, you are requested to furnish personal and financial information used to assist in assessing your investment objectives and goals. The information you share with us is often private and confidential and we are, therefore, committed to its protection. In addition to the information collected during the course of our relationship, we may also collect a variety of nonpublic personal information from other sources. The confidential information we collect may include the following:

1. Information we receive from you such as your name, address, social security number, assets, income, investment objectives and other information as required by Industry Regulators.

2. Information about your transactions, including balances, portfolio holdings, cash balances, margin balances and client statements. Also included may be portfolio evaluations.

3. Information we receive from various fund sponsors, unaffiliated custodians and money managers, your accountant, attorney or other professionals hired by you.

4. Medical or health information that you, the client, authorize us to receive from doctors or other health care providers and medical vendors in relation to the advice provided on a traditional or variable life policy.

As a Registered Investment Advisor, we do not share client information with any third party other than those that are authorized by you or that are required in order for us to provide services agreed upon by you, the client, to service an account, execute a transaction or if required to do so by regulation or law.

We have established policies to maintain physical, electronic and procedural safeguards to maintain the confidentiality of the personal information of our clients. Appropriate measures are taken to ensure that access is available to those individuals who need to know that information in order to provide our services.

March 13, 2020