



SAWSTON

WEALTH MANAGEMENT, LLC
SAWSTONWEALTH.COM

FORM ADV PART 2B - INDIVIDUAL DISCLOSURE BROCHURE

STACEY D BELSER

Personal CRD Number: 7031672
Investment Adviser Representative

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This brochure supplement provides information about Stacey D Belser that supplements the Sawston Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Stacey D Belser if you did not receive Sawston Wealth Management LLC's brochure or if you have any questions about the contents of this supplement

Additional information about Stacey D Belser is also available on the SEC's website at www.adviserinfo.sec.gov.

Registration does not imply a certain level of skill or training

Updated: 7/24/2020

WHAT WILL YOUR LEGACY BE?

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Name: Stacey D Belser

Born: 1987

Educational Background and Professional Designations:

Education:

Bachelor of Science Criminal Justice
Appalachian State University -2015

Business Background:

01/2020 - Present	Investment Adviser Representative Sawston Wealth Management, LLC
02/2018 - Present	Office Administrator Sawston Wealth Management, LLC
08/2017- 02-2018	Customer Service Representative Color Graphics Screenprinting, Inc
09/2012 - 07/2017	Sales Coordinator FayBlock Materials
03/2012 - 08/2012	Nanny McFall Household
08/2011 - 02/2011	Catering Assistant Patrick Properties Hospitality Group
08/2011 - 02-2012	Office Manager Alternatives Life Improvement Center
03/2011 - 08/2011	Legal Assistant Law Office of Jason Wunsch
05/2010 - 02/2011	Residential Advisor Strategic Behavioral Center
01/2010 - 02/2010	Intern Law Office of Tim Morris
08/2009 - 12/2009	Student Appalachian State University

ITEM 3: DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

ITEM 4: OTHER BUSINESS ACTIVITIES

Stacey D Belser is not engaged in any investment-related business or occupation (other than this advisory firm).

ITEM 5: ADDITIONAL COMPENSATION

Stacey D Belser does not receive any economic benefit from any person, company, or organization, other than Sawston Wealth Management LLC in exchange for providing clients advisory services through Sawston Wealth Management LLC.

ITEM 6: SUPERVISION

As a representative of Sawston Wealth Management, LLC, Stacey D Belser is supervised by Colleen Gillespie, the firm's Chief Compliance Officer. Colleen Gillespie is responsible for ensuring that Stacey D Belser adheres to all required regulations regarding the activities of and Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Colleen Gillespie is (360) 464-2025

ITEM 7: REQUIREMENTS FOR STATE REGISTERED ADVISERS

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Stacey D Belser has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- a) an investment or an investment-related business or activity;
- b) fraud, false statement(s), or omissions;
- c) theft, embezzlement, or other wrongful taking of property;
- d) bribery, forgery, counterfeiting, or extortion; or
- e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- a) an investment or an investment-related business or activity;
- b) fraud, false statement(s), or omissions;
- c) theft, embezzlement, or other wrongful taking of property;
- d) bribery, forgery, counterfeiting, or extortion; or
- e) dishonest, unfair, or unethical practices.

B. Stacey D Belser has NOT been the subject of a bankruptcy petition in the past ten years.