

Financial Advisor Magazine Recognizes Investec in 2020 RIA Ranking

Investec Wealth Strategies is excited to announce that we have been included in Financial Advisor Magazine's 2020 RIA Ranking, which lists the top Registered Investment Advisory (RIA) firms in the country.

This is the 2nd year for Investec to be named on this list. RIA firms complete a survey for consideration, based in part on total assets under management as of prior year-end. No fees are required of independent advisory firms that are surveyed by Financial Advisor Magazine for the RIA Ranking.

Investec Wealth Strategies was founded over 35 years ago by John Goott, Founding Principal. As of August 2020, Investec has six advisors with a combined experience of over 150 years in the business, and manages over \$600 million in assets.

Investec offers retirement planning, investment management, estate planning, insurance planning, education funding, income tax strategies, and advice for clients' "next generation," as well as 401(k) fiduciary services. More information regarding our [Wealth Management Services](#) can be found on our website.