

HOUSTON BUSINESS JOURNAL

T H E L I S T

LARGE HOUSTON-AREA WEALTH MANAGERS

WITH MORE THAN \$1M INVESTMENT MINIMUM

RANKED BY ASSETS PER LOCAL CLIENT IN HOUSTON AS OF 2016

Practice Name Website	Address Phone	Assets Per Local Client	AUM for Houston Clients	Local Clients	Investment Minimum	Top Local Executive	Associated Company Year Founded Locally
9 Investec Wealth Strategies www.investecwealth.com	4900 Woodway Drive, #550 Houston, TX 77056 713-622-9111	\$2.49 million	\$331 million	133	\$1 million	John Goott, President/CEO	Independent firm 1984

INVESTEC WEALTH STRATEGIES

2017