

Investec Named #21 on HBJ's 2021 List of Largest Houston-Area Wealth Management Firms



Investec Wealth Strategies is honored to share the news that we have been named #21 on the [Houston Business Journal's 2021 List of Largest Houston-Area Wealth Management Firms](#).

The award is based on assets under management for Houston-area clients as of year-end 2020. This is the sixth year in a row for Investec to be named on this list. Registered investment advisory firms like Investec complete a survey to be considered for the award.

Founded in 1984 by John Goott, Investec Wealth Strategies today has five advisors and combined experience of over 120 years in the business. At year-end 2020, Investec managed over \$700 million in client assets.

Investec works with affluent individuals and families in a range of areas related to wealth management: investments, retirement planning, estate and wealth transfer, insurance, education funding and tax strategies. We also offer 401(k) fiduciary services to retirement plan sponsors. More information regarding our [Wealth Management Services](#) can be found on our website.