

Investec Wealth Strategies Ranked Among Top RIAs in the U.S. by Financial Advisor Magazine

Investec Wealth Strategies is pleased to announce that the firm has been included in Financial Advisor Magazine's 2021 RIA Ranking, a listing of the nation's top Registered Investment Advisory (RIA) companies.

This recognition of Investec complements and continues a streak begun in similar rankings in 2019 and 2020. RIA firms complete a survey to be considered, based in part on total assets under management as of the prior year-end. No fees are required of independent advisory firms surveyed by Financial Advisor Magazine for the RIA ranking.

Investec Wealth Strategies was initially established in 1984 by John Goott, Founding Principal. As of year-end 2020, Investec managed over \$700 million in client assets. Its five advisors, all Certified Financial Professional™ practitioners, have a combined experience of over 115 years in the business and serve over 225 families and individuals predominantly in the Houston area and throughout the country.

Services offered by Investec include retirement planning, investment management, estate and charitable gift planning, insurance planning, education funding, income tax strategies, advice for clients' "next generation," and 401(k) fiduciary services. More information about Investec's [Wealth Management Services](#) can be found on the company's website.