

HBJ Names Investec #20 on 2020 List of Largest Houston-Area Wealth Management Firms



Investec Wealth Strategies is pleased to share the news that we have been named #20 on the [Houston Business Journal's 2020 list of Largest Houston-Area Wealth Management Firms](#).

The award is based on assets under management for Houston-area clients as of year-end 2019. This is the 5th year in a row for Investec to be named on this list. Registered investment advisory firms like Investec complete a survey to be considered for the award.

Investec Wealth Strategies was established over 35 years ago by John Goott, Founding Principal. Today, with six advisors and combined experience of over 150 years in the business, Investec manages over \$600 million in client assets.

In addition to investment management, Investec works with affluent individuals and their families in a number of planning areas, including retirement, estate and wealth transfer, insurance, education funding, and income tax strategies, as well as offering 401(k) fiduciary services to plansponsors. More information regarding our [Wealth Management Services](#) can be found on our website.