

Siena Capital, LLC.

DBA



Patrick J. Walsh, CFP®

8044 Montgomery Road, Suite 163
Cincinnati, OH 45236

pat@oxfordfp.com

www.oxfordfinancialpartners.com

513-469-7014

November 1, 2020

2B Supplemental Brochure

The Brochure Supplement provides information about Patrick Walsh that supplements Siena Capital LLC's Brochure. You should have received a copy of the Brochure. Please contact Patrick J. Walsh, Chief Compliance Officer, if you did not receive Siena Capital, LLC's brochure or if you have any questions about the contents of this supplement. Mr. Walsh can be reached at 513-469-7014 or pat@oxfordfp.com.

Additional information about Patrick Walsh is available on the SEC's website at www.adviserinfo.sec.gov. Information can be accessed by using CRD# 5412738.

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Patrick Walsh

Born: 1984

Post-Secondary Education:

- Miami University – Finance Degree (2007)
- Certified Financial Planner (CFP®)

*Minimum Qualifications for the Certified Financial Planner (CFP®) Designation

Accredited by the National Commission for Certifying Agencies, this designation is issued by the Certified Financial Planner Board of Standards, Inc. (CFPBS) and is granted to individuals who meet the following prerequisites: (1) meet the education requirement, (2) possess a bachelor's degree from an accredited college or university, (3) pass the CFP® Certification Examination, (4) have at least three years of full-time work experience in personal financial planning, and (5) pass the CFPBS Fitness Standards for Candidates and Registrants and Background Check. The education requirement can be met by completing a CFPBS registered education program or by applying for challenge status based on certain degrees or credentials. Once the initial CFP® designation is issued, the CFP® holder is required to complete 30 hours of continuing education every two years and must meet other standards administered by the CFPBS.

Recent Business Experience:

2010-present – Siena Capital, LLC., Senior Advisor and Partner, Investment Adviser Representative

2010-2016 – Lincoln Financial Advisors Corp, Registered Representative

ITEM 3 - DISCIPLINARY INFORMATION

Mr. Walsh has no history of any legal or disciplinary events that deems to be material to a client's consideration of Mr. Walsh to act as their investment adviser representative. FINRA's BrokerCheck® may have additional information regarding the disciplinary history of Mr. Walsh that is not included in this brochure supplement. (<http://brokercheck.finra.org/Support/TermsAndConditions.aspx>)

ITEM 4 - OTHER BUSINESS ACTIVITIES

Mr. Walsh does business as Oxford Financial Partners to market the services he provides.

ITEM 5 - ADDITIONAL COMPENSATION

Mr. Walsh does not receive any economic benefit for providing advisory services beyond the scope of Siena Capital, LLC.

ITEM 6 - SUPERVISION

Mr. Walsh is supervised by Mr. Erik Christman. The Siena Capital, LLC compliance program is designed to prevent and detect violations of the federal and state securities laws. Mr. Walsh is the Chief Compliance Officer who is responsible for administering the policies and procedures. Mr. Walsh reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed.

For further information, please contact:

Mr. Erik Christman
513-469-7014
erik@oxfordfp.com