

DISCLOSURE

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Certain Supervised Persons of RiversEdge Advisors may also be Registered Representatives of Purshe Kaplan Sterling Investments, Inc. (“PKS”), an unaffiliated broker-dealer and member of FINRA/SIPC.

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These Terms were last updated on October 15, 2020.

RISK DISCLOSURES

Different types of investments involve varying degrees of risk. Therefore, it should not be assumed that future performance of any specific investment or investment strategy will be profitable.

Asset allocation may be used in an effort to manage risk and enhance returns. It does not, however, guarantee a profit or protect against loss. Performance of the asset allocation strategies depends on the underlying investments.

This website is intended to provide general information about RiversEdge Advisors and its services. It is not intended to offer or deliver investment advice in any way. Information regarding investment services are provided solely to gain an understanding of our investment philosophy, our strategies and to be able to contact us for further information.

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Please remember that it remains your responsibility to advise RiversEdge Advisors, in writing, if there are any changes in your personal/financial situation or investment objectives for the purpose of reviewing/evaluating/revising our previous recommendations and/or services, if you would like to impose, add, or to modify any reasonable restrictions to our investment advisory services.

RiversEdge Advisors will provide all prospective clients with a copy of our current Form ADV, Part 2A-2B ("Disclosure Brochure") and the Brochure Supplement for each advisory person supporting a particular client. You may obtain a copy of these disclosures on the SEC website at <http://adviserinfo.sec.gov> or you may Contact Us to request a free copy via .pdf or hardcopy.

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RiversEdge Advisors maintains a Privacy Policy that is provide to each prospective client at or before entering into an advisory relationship with the Advisor. The Privacy Policy may be amended from time to time. RiversEdge Advisors delivers its current Privacy Policy to each client at least annually.

As Supervised Persons of RiversEdge Advisors may also be Registered Representatives of PKS, Clients are advised that PKS will have access to Client information, including account data and other personally identifiable information ("PII") for purposes of supervision. Further, RiversEdge Advisors is co-located with two other registered investment advisors [Avenue 1 Advisors, LLC dba Blue Rock Avenue 1 and Dravo Bay, LLC dba Blue Rock Dravo Bay]. RiversEdge may share resources and have Clients in common.

To obtain a copy of the RiversEdge Advisors Privacy Policy, please Contact Us.