

# THE ALL-STAR FINANCIAL GROUP, LLC

# WINTER 2020 MEETING



3000 TD Ameritrade Lane, Southlake, TX 76092

**Recommended Hotels:** Dallas/Fort Worth Marriott Solana | Hilton Dallas/Southlake Town Square

## Thursday, January 23<sup>rd</sup>

- 11:30 - 12:00** Security Check-In
- 12:00 - 12:30** Lunch
- 12:30 - 2:00** ASFG Member Round Table  
*NOTE: Speakers and guests are requested to work outside of the meeting space during this time.*
- 2:00 - 3:15** **Speaker: Jeff Litteken**  
*Managing Partner at TalentLink Solutions*  
**Topic: Talent Acquisition: A Guide to Understanding and Managing the Hiring Process**
- 3:15 - 3:30** Break
- 3:30 - 4:15** TD Ameritrade Tour and Differentiators
- 4:15 - 4:30** Break
- 4:30 - 5:00** Discussion of Afternoon Speaker Topics
- 5:00 - 7:00** Break
- 7:00** The Winewood Grill  
1265 S. Main St., Grapevine, Texas  
817.421.0200 | thewinewood.com

## Friday, January 24<sup>th</sup>

- 8:00 - 8:15** TD Ameritrade Security Check-In
- 8:15 - 8:45** Breakfast
- 8:45 - 10:00** **Speaker: Matthew Penfield**  
*Principal at Bressler, Amery & Ross, P.C.*  
**Topic: Protecting Seniors: Preventing and Reporting Financial Abuse**
- 10:00 - 10:15** Break
- 10:15 - 11:30** **Speaker: Sunil B. Shah**  
*Senior Investment Strategist at Dimensional Fund Advisors*  
**Topic: Evaluating Systematic Managers**
- 11:30 - 12:00** Discussion of Morning Speaker Topics
- 12:00 - 1:00** Lunch
- 1:00 - 3:00** ASFG Member Business Meeting  
*NOTE: Speakers and guests are requested to work outside of the meeting space during this time.*
- 3:00 - 3:15** Break
- 3:15 - 4:30** **Speaker: Andrew Town**  
*VP of Business Consulting at TD Ameritrade Institutional*  
**Topic: Standing Out: Focus, Engage, Results**
- 4:30 - 5:00** Wrap up

### Sponsors:



#### Jeffrey Litteken

Jeff has worked for a Fortune 500 firm, an Inc. 500 firm, and for 11 years was a founder and managing partner of a firm that was recognized as one of the fastest growing firms in its space. For the last 5+ years, Jeff has exclusively supported advisory firms nationally with all aspects of Human Resources.



#### Matthew Penfield

Matthew maintains an active law practice in the areas of immigration and labor and employment. He also counsels and represents employers in a broad range of labor and employment matters, including lawsuits brought by or on behalf of current and former employees.



#### Sunil B. Shah

Sunil is part of Dimensional's Investment Solutions team, which provides the firm's clients with thought leadership, analysis, and education on a wide range of investment-related topics. He is a Chartered Financial Analyst® and an Associate of the Society of Actuaries.



#### Andrew Town

Andrew combines his background in consulting and small business ownership with best-in-class resources to help individuals and firms achieve their most important goals. He takes a collaborative approach to helping firms create sustainable growth and superior associate and client experiences.