



Personal Privacy and Account Safeguarding Policies

Weber Asset Management is registered with the U.S. Securities and Exchange Commission as a Registered Investment Advisor and has adopted the privacy and account safeguarding policies as described below:

Customer information, such as account names, addresses, telephone numbers, e-mail addresses, and Social Security numbers is never given or sold to any outside entity.

Should there be a court order or subpoena for client documents, we would immediately notify the client by telephone, e-mail, and/or regular mail. In addition, for all other legal requests, we would obtain official written documentation with the appropriate signatures before releasing any customer information.

Weber Asset Management will interact only with those who are officially registered on the account. Should there be Power of Attorney privileges or special requests to interact with another designated individual or party, proper documentation and signatures must be provided by the client before we would communicate with the affiliated third party.

When corresponding with clients via fax or e-mail, Weber Asset Management staff members will not include customer information. Sensitive documents sent via e-mail (if requested by the customer or an affiliated source approved by the customer) will also be protected via password or special encryption. Weber Asset Management does have a secure portal with password and multi-factor authentication features for each customer to securely upload and retrieve their respective documents.

All written or voicemail requests for monetary distributions or special account changes or requests can only be processed after a live verbal confirmation to verify the validity of the request. The request for verification will only be used in accordance with this privacy statement.

All monetary distributions go to first-party registrants (via electronic funds transfer) or to the address-on-record (in a form of a check). If third-party designations are required, the customer will be required to sign the applicable Fidelity documentation prior to the distribution of funds.

Any physical document that is no longer relevant is shredded on the company's premises.

All computerized information or scanned customer information is stored securely on an encrypted server. In addition, all computers are password protected. A firewall unit is also installed on the company's premises to protect company files.

If you have any questions or concerns about the above, please contact Weber Asset Management, Inc. at (516) 326-3299 or via e-mail at info@weberasset.com.