



Novare Capital Management

An independent investment management firm in business for twenty years with 19 professionals that offers personalized investment and wealth management solutions to clients on their financial journey. Novare Capital Management places value on relationships with clients and within the Novare Team to deliver service to our clients. This includes in person meetings supplemented by technology based on client preferences. This individual in this role will work closely with members of the portfolio team, all CFA's.

Financial Analyst/ Trader

- Trade portfolios in line with assigned models
- Execute daily stock and mutual fund trades
- Execute block equity trades
- Prepare investment reports on account and composit performance
- Prepare consolidating statements
- Prepare metrics on firm, investment strategy and advisors

Qualifications

- 2-4 years work experience in financial services setting
- Bachelor's degree, math or computer science preferred
- Advanced excel skills
- Microsoft office skills
- A plus is familiarity with Tamarac Trading and Reporting software

To be successful in this role the individual should be a "student" and follower of capital markets and take an analytical/process approach to work assignments. Must have high attention to detail with dedication to complete work assignment.