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Clear Harbor Asset Management CEO Aaron Kennon Named to Forbes Magazine's List of Top Advisors

New York, NY—Clear Harbor Asset Management LLC today announced that Aaron Kennon, the CEO and Co-Founder of the firm, has been named to Forbes Magazine's 2020 list of Best-In-State Wealth Advisors—an accolade that he has received for the last three years. "We are honored to receive this recognition from one of the world's leading financial publications and gratified by the trust that our clients have in the dedicated team of professionals here at Clear Harbor," commented Aaron Kennon.

The ranking, developed by Forbes' partner SHOOK Research, is based on both quantitative and qualitative data and insights, rating thousands of wealth advisors and weighing factors such as in-person interviews, industry experience, community involvement, client retention data, and revenue trends. Advisors must have at least seven years' experience to be considered. Neither Forbes nor SHOOK receives a fee in exchange for rankings.

About Clear Harbor Asset Management LLC Clear Harbor Asset Management LLC is an independent SEC-registered investment advisory firm headquartered in New York City with an additional office in Plano, TX. The firm was founded with a shared vision to merge first-class, holistic wealth management advice with disciplined investment strategies and cutting-edge technology. Clear Harbor provides financial solutions on behalf of individuals, families, foundations, endowments, associations, corporations, and retirement plans. We pride ourselves on our independence, our entrepreneurial spirit, and an unwavering dedication to our clients and our fiduciary responsibilities. The firm is owned entirely by its employees—a team of veteran financial professionals and problem-solvers with a deep breadth of knowledge and experience.

Disclosure: Neither the rankings referenced above nor the recognition by unaffiliated rating services and/or publications should be interpreted by a client or prospective client as a guarantee of performance or certain results. No ranking should be construed as a current or past endorsement of Clear Harbor Asset Management, Aaron Kennon, or any specific advisor by any of its clients.