



Clear Harbor Asset Management Welcomes Tucker Childs, Josh Peteet and Gayle McGowan

STAMFORD, Connecticut — October 21, 2026— Clear Harbor Asset Management LLC is pleased to announce that S. Tucker Childs, CFA®, CFP®, and Josh O. Peteet have joined the firm as Wealth Planner and Portfolio Manager, and Portfolio Manager, respectively. Gayle G. McGowan has also joined Clear Harbor as a Client Service Representative.

Tucker and Josh join Clear Harbor from Bradley, Foster & Sargent (“BFS”), bringing significant experience advising individuals, families and institutional clients. Gayle also joins the firm from BFS, where she worked as a Client Relationship Specialist.

“We are delighted to welcome Tucker, Josh and Gayle to Clear Harbor,” said Aaron Kennon, Co-Founder and Chief Executive Officer of Clear Harbor Asset Management. “Tucker and Josh bring extensive investment management and wealth planning experience, along with a thoughtful, highly personalized approach to serving clients that aligns extremely well with Clear Harbor’s culture. Just as importantly, Gayle brings decades of experience and a deep commitment to client service. Their addition further strengthens the collaborative approach that is central to our firm—bringing together professionals with different areas of expertise, perspectives and experience to help us deliver more comprehensive advice and better solutions for our clients. We are excited to have all three join our team.”

S. Tucker Childs, CFA®, CFP® brings nearly two decades of experience in wealth management and investment advisory services. He works with individuals, families and not-for-profit organizations, providing guidance across wealth planning and portfolio construction. Tucker spent 13 years at BFS, where he served as Director of Wealth Planning and as a portfolio manager.

Tucker holds both a BBA and an MS in Finance from Georgia State University. He serves on the Board of Trustees at Wheeler Health, where he is Secretary, Chair of the Retirement Committee and a member of the Finance Committee.

Josh O. Peteet brings more than a decade of experience at BFS, where he managed portfolios for individuals, families and institutional clients.

Josh holds an A.B. from Bowdoin College, MS and BE degrees from Dartmouth College, and an MBA from Yale University.

Gayle G. McGowan brings more than 35 years of experience in wealth management and works closely with clients to address their day-to-day financial needs and provide seamless communication and service. Prior to joining Clear Harbor, Gayle spent five years at BFS as a Client Relationship Specialist. Gayle attended Massachusetts Bay Community College, where she studied accounting.

“We were drawn to Clear Harbor’s collaborative culture and its commitment to providing highly personalized advice and service,” said Childs. “The opportunity to work alongside a broader team of

experienced investment and wealth planning professionals gives us additional perspectives and resources to draw upon as we help clients navigate increasingly complex financial decisions. We believe that kind of collaboration can lead to better-informed advice while allowing us to maintain the close client relationships that have always been central to our work.”

Peteet added, “Clear Harbor shares our focus on thoughtful portfolio management and long-term client relationships. We are excited to join a team where ideas and expertise are shared across the firm, and where that collective experience can be brought to bear for the benefit of each client.”

About Clear Harbor Asset Management LLC

Clear Harbor Asset Management LLC is an independent, SEC-registered investment advisory firm headquartered in Stamford, Connecticut, with additional offices in West Hartford and Wilton, Connecticut. The firm provides holistic wealth management advice and asset management solutions to individuals, families, foundations and corporations.

Clear Harbor is owned entirely by its employees—a team of experienced financial professionals committed to providing clients with personal attention, transparency and comprehensive financial advice. The firm’s collaborative approach brings together experienced portfolio managers and wealth planning professionals, allowing clients to benefit from the collective expertise and perspectives of the broader Clear Harbor team as they work to protect and grow their wealth and achieve their long-term financial objectives.