



Virtual Investor Symposium

Friday, June 19, 2020

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| 11:00–11:05 am | Welcome
Aaron Alley, CFP®
<i>Senior Manager and Vice President, Conference Strategy</i> |
| 11:05–11:45 am | The Foundational Principles
Jake DeKinder, CFA
<i>Head of Client Communications and Vice President</i> |
| 11:45–12:15 am | The Dimensional Difference
Marlena Lee, PhD
<i>Global Head of Investment Solutions</i> |
| 12:15–12:45 am | The Investment Journey
Mark Gochnour, CFA
<i>Head of Global Client Services Group and Vice President</i> |
| 12:45 am–1:00 pm | A Conversation with David Booth
David Booth
<i>Founder and Executive Chairman</i>

Aaron Alley, CFP® (moderator) |
| 1:00 pm | Closing Remarks
Aaron Alley, CFP® |