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## APPLY TODAY FOR OUR AUDIT PROTECTION PROGRAM

Dear Client(s):

By applying today, you are one step closer to having InConcert Financial Group...

- 1) ...defend your 2019 income tax returns from audit for four years through 2022
- AND**
- 2) ...handle all communications with the IRS and the State of California Franchise Tax Board. This includes correspondence, telephone calls, and audit meetings.

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THE AUDIT PROTECTION FEE DOES NOT INCLUDE: RESEARCH AND RESPONDING TO IRS NOTICES OF UNREPORTED INCOME (INCOME SOURCES NOT PROVIDED TO THE INCOME TAX PREPARER AT THE TIME THE TAX RETURN WAS PREPARED), FILING AMENDED TAX RETURNS THAT RESULT FROM UNREPORTED INCOME, OR AUDITS FROM STATES OTHER THAN CALIFORNIA.

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We will provide audit protection services on your 2019 individual income tax returns that have been prepared by our firm. Rarely will you even have to speak with the auditor; we will defend you throughout the entire audit process. Your application for audit protection must be accepted by us before you receive an audit notice. You may cancel for any reason within 30 days of acceptance and receive a full refund.

Typically, the representation fees are over \$3,000. To apply for our audit protection program, please fill in the information below.

**PLEASE NOTE:** Audit Protection coverage is limited to the first 5 hours of representation. After you have reached 5 hours of representation, you will be billed at a discounted rate, discounted 25% from our normal hourly rate.

PROTECTION FOR TAX YEAR 2019 FOR **\$275**     YES     NO

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

Home: (        )        -        Cell: (        )        -

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Payment Information: If you are accepted for Audit Protection, the \$275 applicable fee will be added to your tax prep invoice. Thank you!