

INCOME	Budget
Wages & Tips	
Interest Income	
Dividends	
Gifts Received	
Refunds/Reimbursements	
Transfer from Savings	
Other	
Other	
Total Income	

HOME EXPENSES	Budget
Mortgage/Rent	
Electricity	
Gas/Oil	
Water/Sewer/Trash	
Phone	
Cable/Satellite	
Internet	
Furnishings/Appliances	
Lawn/Garden	
Home Supplies	
Maintenance	
Improvements	
Other	
Total HOME EXPENSES	

DAILY LIVING	Budget
Groceries	
Personal Supplies	
Clothing	
Cleaning Services	
Dining/Eating Out	
Dry Cleaning	
Salon/Barber	
Discretionary [Name 1]	
Discretionary [Name 2]	
Other	
Total DAILY LIVING	

BUDGET SUMMARY	Budget
Total Income	
Total Expenses	
NET	

SAVINGS	Budget
Emergency Fund	
Car Replacement Fund	
Retirement Fund	
Investments	
Education Fund	
Other	
Other	
Total SAVINGS	

OBLIGATIONS	Budget
Student Loans	
Credit Card Debt	
Other Loans	
Alimony/Child Support	
Federal Taxes	
State/Local Taxes	
Legal Fees	
Other	
Other	
Total OBLIGATIONS	

ENTERTAINMENT	Budget
Activities	
Books	
Games	
Hobbies	
Media	
Outdoor Recreation	
Sports	
Toys/Gadgets	
Vacation/Travel	
Other	
Total ENTERTAINMENT	

CHILDREN	Budget
Medical	
Clothing	
School Tuition	
School Lunch	
School Supplies	
Babysitting	
Toys/Games	
Other	
Total CHILDREN	

TRANSPORTATION	Budget
Vehicle Payments	
Fuel	
Bus/Taxi/Train Fare	
Repairs	
Registration/License	
Other	
Total TRANSPORTATION	

HEALTH	Budget
Doctor/Dentist	
Medicine/Drugs	
Health Club Dues	
Emergency	
Other	
Total HEALTH	

INSURANCE	Budget
Auto	
Health	
Home/Rental	
Life	
Other	
Total INSURANCE	

MISCELLANEOUS	Budget
Bank Fees	
Postage	
Other	
Other	
Other	
Total MISCELLANEOUS	

BUSINESS EXPENSE	Budget
Deductible Expenses	
Non-Deductible Expenses	
Other	
Other	
Total BUSINESS EXPENSE	

PETS	Budget
Food	
Medical	
Toys/Supplies	
Other	
Total PETS	

SUBSCRIPTIONS	Budget
Newspaper	
Magazines	
Dues	
Club Memberships	
Other	
Total SUBSCRIPTIONS	

VACATION	Budget
Travel	
Lodging	
Food	
Rental Car	
Entertainment	
Other	
Total VACATION	

EDUCATION	Budget
Music Lessons	
Tuition	
Other	
Total EDUCATION	

CHARITY/GIFTS	Budget
Gifts Given	
Charitable Donations	
Religious Donations	
Other	
Total CHARITY/GIFTS	

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