



# Brett A. Koeppel, CFP®

Founder and President, Eudaimonia Wealth



## EUDAIMONIA WEALTH

Eudaimonia Wealth is a fee-only financial planning firm located in Buffalo, NY. We help successful families in the WNY area live life on purpose by achieving clarity and confidence when it comes to their money.

## CONTACT



1207 Delaware  
Avenue, Suite 110  
Buffalo, NY 14209



brett@eudwealth.com



(716) 861-7139



/brettkoeppel



/brett\_koeppel



eudwealth.com

Hi, I'm Brett Koeppel, CFP®.

I am a proud born and raised Buffalonian passionate about helping others live better lives by making the most of the money they have. In 2019, I founded Eudaimonia Wealth; a fee-only, fiduciary financial planning firm located in Buffalo, NY.

After spending the first eight years of my career with a large wealth management firm, I recognized the need in Buffalo for real financial planning that was focused around the client, not the company, and delivered in a way that people could understand.

I am passionate about the meaningful impact that real financial planning can provide, and consider myself an advocate for the advancement of the profession.

### Current Membership Organizations:

- *National Association of Personal Financial Advisors (NAPFA)*
- *Financial Planning Association (FPA)*
- *Certified Financial Planner (CFP®) Designation*
- *XY Planning Network*
- *Fee-Only Network*