



BROCHURE SUPPLEMENT FORM ADV PART 2B

Rappaport Reiches Capital Management, LLC

January 23, 2024

This document provides information about Shari Greco Reiches, Stephen M. Reiches, David M. Rappaport, Liz Xilas, Karen L. Asbra, Kristyn R. Gibson, Rhea Ravindran, Teresa Velgara, Conner Grzenia, Benjamin Richter and Bradley Hills that supplements the brochure of Rappaport Reiches Capital Management, LLC (RRCM).

Additional information about the foregoing individuals is available on the website of the U.S. Securities and Exchange Commission at www.adviserinfo.sec.gov. Please contact Stephen Reiches if you did not receive RRCM's brochure or if you have any questions about the contents of this supplement.



RAPPAPORT REICHES
CAPITAL MANAGEMENT, LLC

Shari Greco Reiches

Educational Background and Business Experience

Shari Greco Reiches, a Co-Founder and Principal of RRCM, was born in 1962, and graduated from the University of Illinois in 1984 with a B.S. in Accounting. Shari is Co-Chair of the Firm's Investment Strategy Committee.

Shari co-founded Rappaport Reiches Capital Management in 2005.

Disciplinary Information

Shari has never had any disciplinary incidents to report.

Other Business Activities

Shari is not currently actively engaged in any other investment related business or occupation.

Additional Compensation

Shari receives compensation for providing advisory services solely from her responsibilities at Rappaport Reiches Capital Management.

Supervision

Client accounts of Rappaport Reiches Capital Management are subject to routine review by the Investment Strategy Committee. Rappaport Reiches maintains a comprehensive compliance program intended to help the Firm adhere to applicable federal securities laws. If you have questions or complaints about the handling of your account at RRCM or would like appropriate redress for your complaints without having to go through the person who is the focus of your complaint, please contact our Chief Compliance Officer, Stephen Reiches at 847-832-0050 or stephen.reiches@rrcapital.com.

Stephen M. Reiches

Educational Background and Business Experience

Stephen M. Reiches, a Principal of RRCM, was born in 1961, and graduated from Northwestern University in 1983 with a B.A. in Economics and from The University of Chicago Law School in 1987 with a J.D. in Law. Steve is a member of the Firm's Investment Strategy Committee.

Prior to joining RRCM in 2006, Steve was a Partner at the law firm of Neal, Gerber & Eisenberg LLP.

Disciplinary Information

Steve has never had any disciplinary incidents to report.

Other Business Activities

Steve is not currently actively engaged in any other investment related business or occupation.

Additional Compensation

Steve receives compensation for providing advisory services solely from his responsibilities at Rappaport Reiches Capital Management.

Supervision

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David M. Rappaport, CFP®

Educational Background and Business Experience

David M. Rappaport, a Co-Founder and Principal of RRCM, was born in 1964, and graduated from the University of Illinois in 1986 with a B.S. in Accounting. He also holds an MBA from the Kellogg School of Management, Northwestern University. Dave is Chair of the Firm's Investment Strategy Committee.

Dave co-founded Rappaport Reiches Capital Management in 2005.

Disciplinary Information

Dave has never had any disciplinary incidents to report.

Other Business Activities

Dave is not currently actively engaged in any other investment related business or occupation.

Additional Compensation

Dave receives compensation for providing advisory services solely from his responsibilities at Rappaport Reiches Capital Management.

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Issued by: Certified Financial Planner Board of Standards, Inc.

Prerequisites/Experience Required: Candidate must meet the following requirements:

- A bachelor's degree (or higher) from an accredited college or university, and
- 3 years of full-time personal financial planning experience

Educational Requirements: Candidate must

- complete a CFP®-board registered program, or hold one of the following:
 - CPA • ChFC • Chartered Life Underwriter (CLU) • CFA • Ph.D. in business or economics
 - Doctor of Business Administration • Attorney's License

Examination Type: CFP® Certification Examination

Continuing Education/Experience Requirements:

- 30 hours every 2-years

Liz Xilas

Educational Background and Business Experience

Liz Xilas, a Senior Vice President of RRCM, was born in 1966, and graduated from the University of Michigan Honors Program in 1988 with a B.A. in Political Science and Economics.

Prior to joining RRCM in 2011, Liz was a Financial Consultant with RBC Capital Wealth Management.

Disciplinary Information

Liz has never had any disciplinary incidents to report.

Other Business Activities

Liz is not currently actively engaged in any other investment related business or occupation.

Additional Compensation

Liz receives compensation for providing advisory services from her responsibilities at Rappaport Reiches Capital Management. Liz is also eligible to receive a percentage of revenue generated by clients that she introduces to Rappaport Reiches Capital Management

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Karen L. Asbra, CFP®

Educational Background and Business Experience

Karen L. Asbra, the Chief Operating Officer of RRCM, was born in 1983, and graduated from Northwestern University in 2005. Karen received her Certified Financial Planner designation in 2011.⁽¹⁾

Prior to joining RRCM in 2007, Karen was the Chief Financial Headquarters Officer at Gunzo's Sports Center, Inc.

Disciplinary Information

Karen has never had any disciplinary incidents to report.

Other Business Activities

Karen is not currently actively engaged in any other investment related business or occupation.

Additional Compensation

Karen receives compensation for providing advisory services solely from her responsibilities at Rappaport Reiches Capital Management.

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 - Doctor of Business Administration • Attorney's License

Examination Type: CFP® Certification Examination

Continuing Education/Experience Requirements:

- 30 hours every 2-years

Kristyn R. Gibson, CFP®

Educational Background and Business Experience

Kristyn Gibson, Vice President of RRCM, was born in 1970, and graduated from Indiana University with a B.A. in Economics and Political Science in 1992.

Prior to joining RRCM in 2016, Kristyn was a 2nd Vice President at Sanford C. Bernstein & Company.

Disciplinary Information

Kristyn has never had any disciplinary incidents to report.

Other Business Activities

Kristyn is not currently actively engaged in any other investment related business or occupation.

Additional Compensation

Kristyn receives compensation for providing advisory services solely from her responsibilities at Rappaport Reiches Capital Management.

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Examination Type: CFP® Certification Examination

Continuing Education/Experience Requirements:

- 30 hours every 2-years

Rhea Ravindran, CFP®

Educational Background and Business Experience

Rhea Ravindran, a Financial Advisor at RRCM, was born in 1987, and graduated from the University of Illinois in 2009 with a B.S. in Finance.

Prior to joining RRCM in 2017, Rhea worked at Insurance Plans Agency, Inc. in an account management role.

Disciplinary Information

Rhea has never had any disciplinary incidents to report.

Other Business Activities

Rhea is not currently actively engaged in any other investment related business or occupation.

Additional Compensation

Rhea receives compensation for providing advisory services solely from her responsibilities at Rappaport Reiches Capital Management.

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Examination Type: CFP® Certification Examination

Continuing Education/Experience Requirements:

- 30 hours every 2-years

Teresa Velgara, CFP®

Educational Background and Business Experience

Teresa Velgara is a Financial Advisor and the Director of Financial Planning at RRCM. Terri was born in 1980, and graduated from the University of Illinois in 2002 with a B.A. in Economics. She earned a MBA with a concentration in Finance from DePaul University in 2007. Teresa received her CERTIFIED FINANCIAL PLANNER™ designation in 2017.⁽¹⁾

Prior to joining RRCM in 2018, Teresa was an Account Manager with the Private Wealth Management Group at CIBC Bank.

Disciplinary Information

Teresa has never had any disciplinary incidents to report.

Other Business Activities

Teresa is not currently actively engaged in any other investment related business or occupation.

Additional Compensation

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Examination Type: CFP® Certification Examination

Continuing Education/Experience Requirements:

- 30 hours every 2-years

Conner Grzenia, CFP®

Educational Background and Business Experience

Conner Grzenia is a Client Service Associate. Conner was born in 1998, and graduated from the University of Illinois in 2021 with a B.S. in Agricultural & Consumer Economics with a concentration in Financial Planning.

Disciplinary Information

Conner has never had any disciplinary incidents to report.

Other Business Activities

Conner is not currently actively engaged in any other investment related business or occupation.

Additional Compensation

Conner receives compensation for providing advisory services solely from his responsibilities at Rappaport Reiches Capital Management.

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Examination Type: CFP® Certification Examination

Continuing Education/Experience Requirements:

- 30 hours every 2-years

Benjamin Richter

Educational Background and Business Experience

Benjamin Richter is a Client Service Associate. Benjamin was born in 1991 and graduated from the University of Michigan in 2013 with a B.A. in Economics. He earned an MBA from the Ross School of Business, University of Michigan in 2019.

Prior to joining RRCM in 2022, Benjamin worked at PepsiCo in an account management role.

Disciplinary Information

Benjamin has never had any disciplinary incidents to report.

Other Business Activities

Benjamin is not currently actively engaged in any other investment related business or occupation.

Additional Compensation

Benjamin receives compensation for providing advisory services solely from his responsibilities at Rappaport Reiches Capital Management.

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Bradley Hills

Educational Background and Business Experience

Bradley Hills is a Client Service Associate. Bradley was born in 2001 and graduated from the University of Alabama in 2023 with a B.S. and M.S. in Finance.

Disciplinary Information

Bradley has never had any disciplinary incidents to report.

Other Business Activities

Bradley is not currently actively engaged in any other investment related business or occupation.

Additional Compensation

Bradley receives compensation for providing advisory services solely from his responsibilities at Rappaport Reiches Capital Management.

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